acm

Performance

August 2026

en ru

Discovering opportunities in global markets

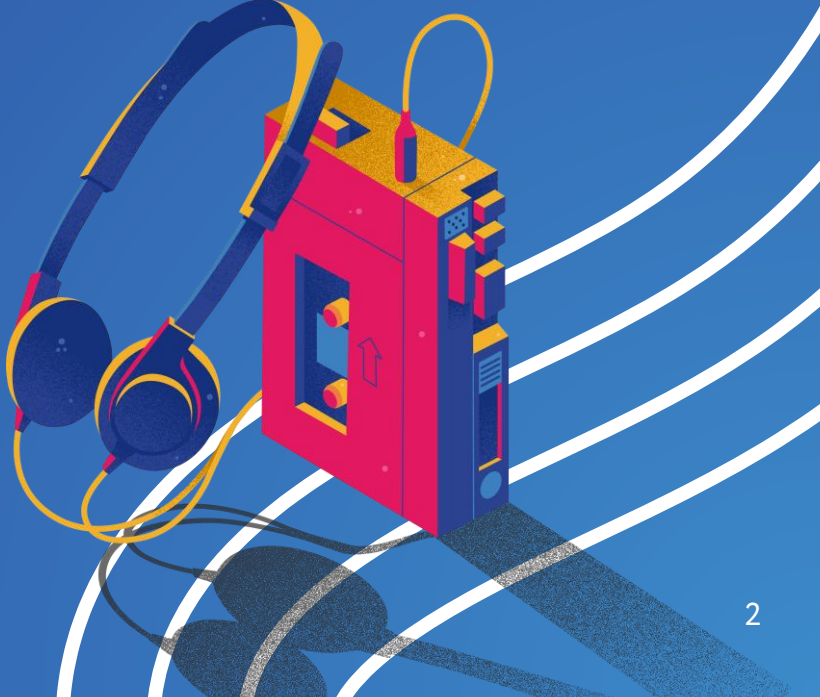
China, UAE, US, and others

8 strategies

tailored to suit your investment preferences

RIZQ

entire team experience in four strategies



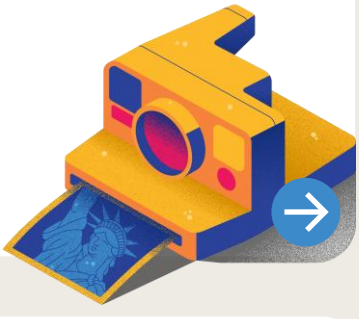
Strategies in August

Stable profitability

Money Market USD

US Treasury bills

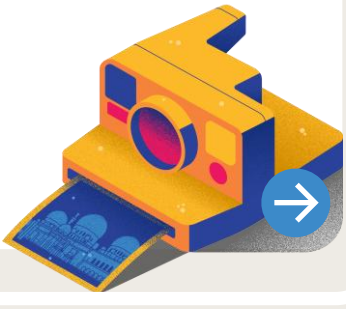
+0.3%



Money Market AED

UAE money market instruments

+0.3%



Strategies in August

Optimal risk-return ratio

Ni-to-ryu

US stocks with Long/Short approach

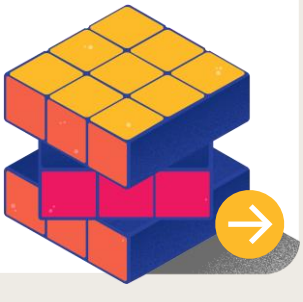
+5.1%



Fixed income

Bonds

+0.5%



Balanced

Risk Parity approach[1]

+3.7%



Monthly net return of the strategies

[1] Risk Parity is an approach in which the allocation of asset classes in a portfolio depends on their level of risk

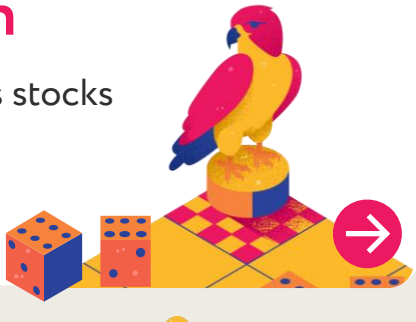
Strategies in August

Current opportunities in equities

Abu Dhabi Falcon

Abu Dhabi and Dubai markets stocks

+1.0%



China Technology

Chinese technology companies

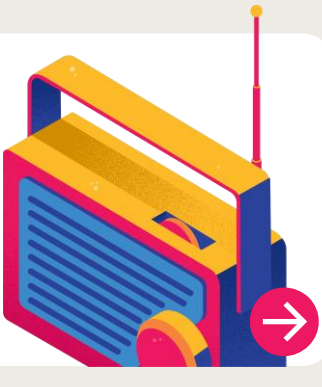
-5.0%



Technology Growth

Investment in innovations

+10.9%



RIZQ
in August

Entire team experience in four strategies

R

capital preservation factoring in inflation

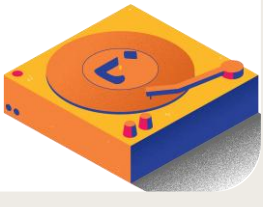
+1.7%



I

broad equity market returns with lower risk

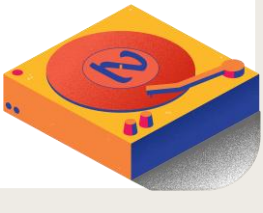
+2.1%



Z

outperforming broad equity market returns

+2.8%



Q

maximizing equity opportunities

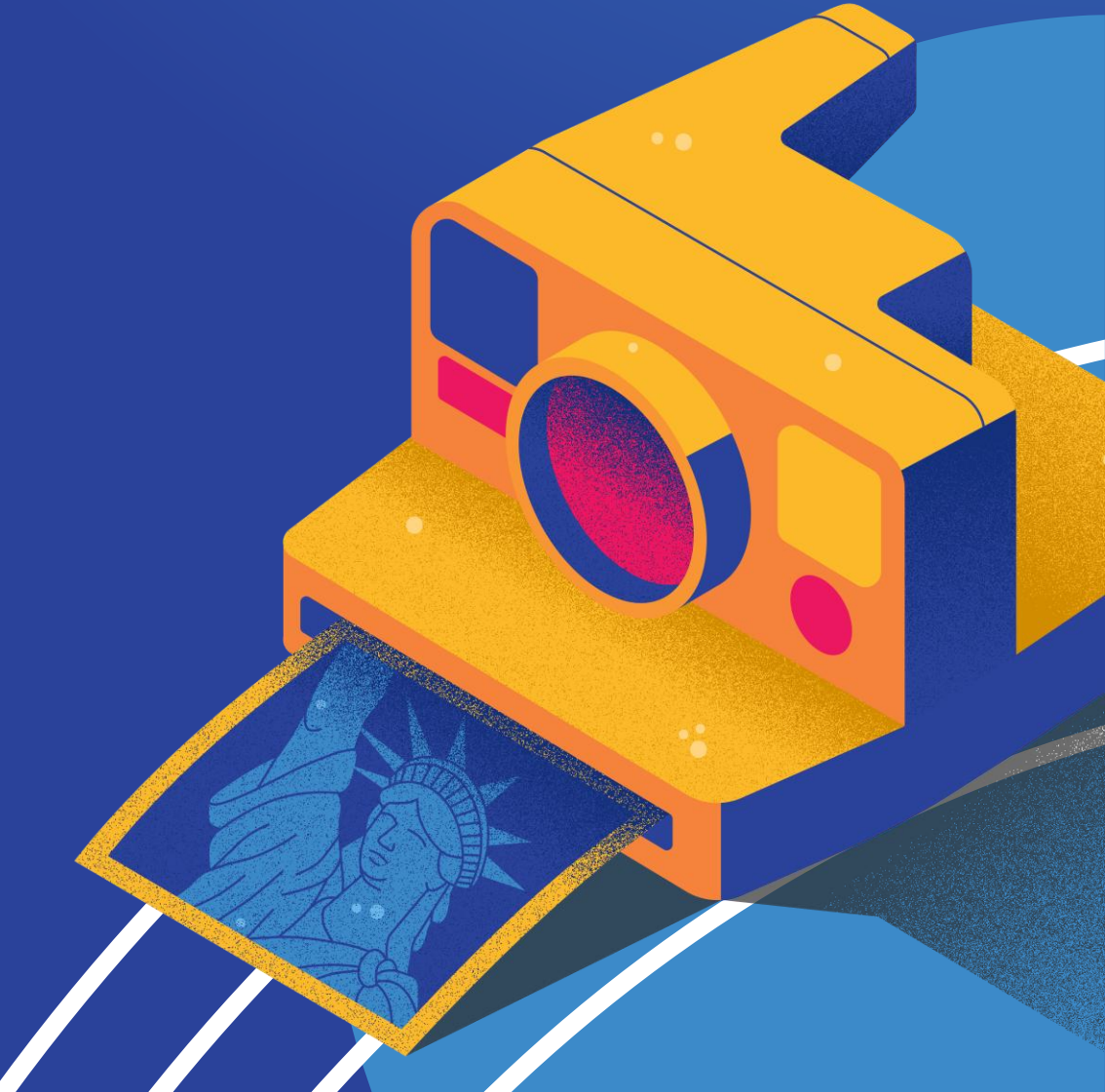
+3.0%



more about RIZQ

Money Market USD

Fed funds rate at 3.5–3.75%



Money Market USD

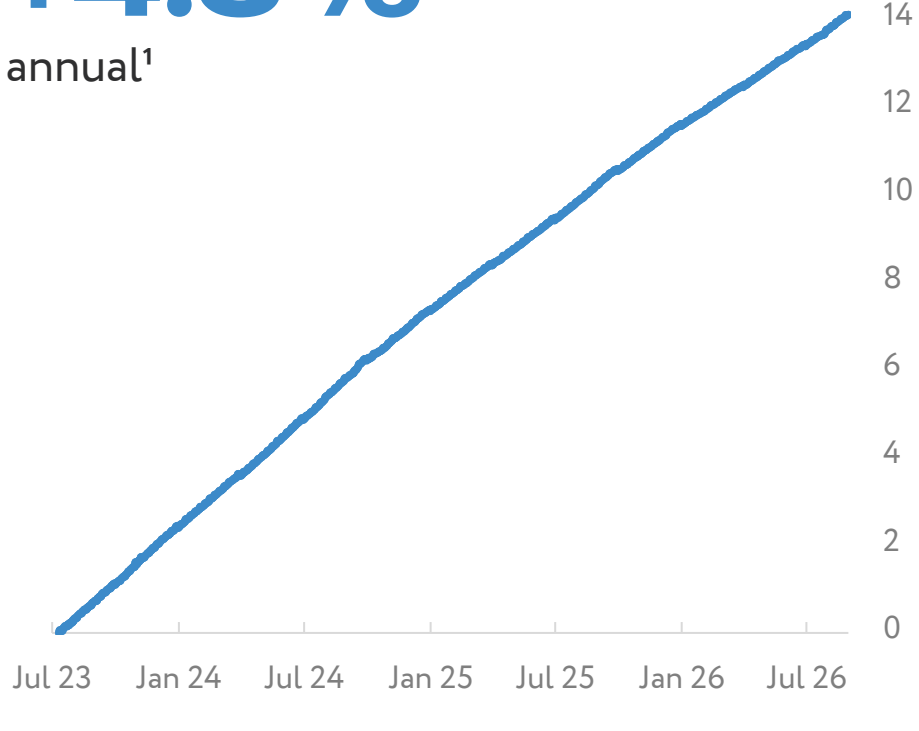
3.8%
yield to maturity

2.3 months
duration

US Treasury Bills
one of the lowest-risk instruments on the stock market

+0.3%
monthly net return

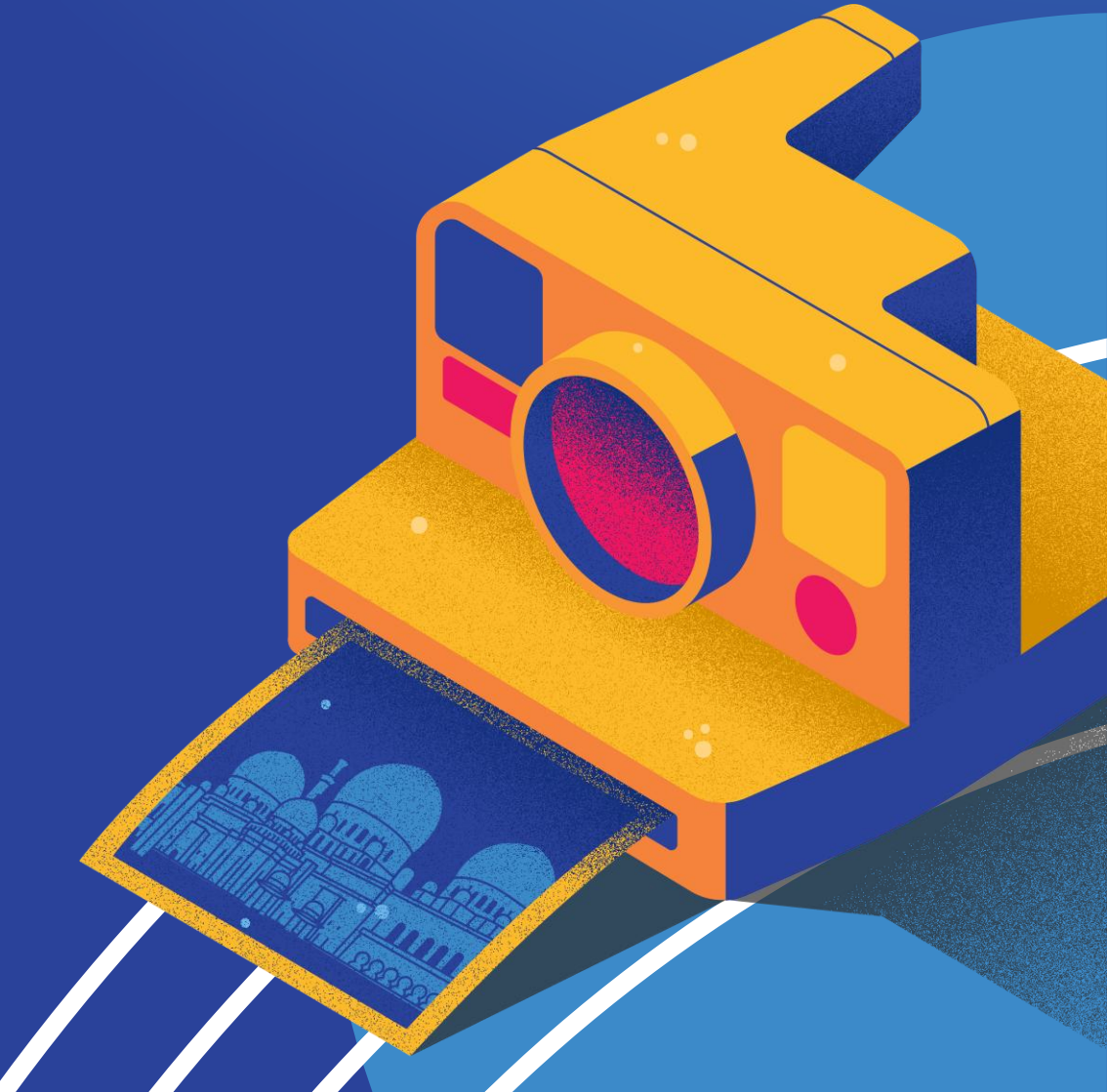
+4.3%
annual[1]



[1] Net return since the launch of the strategy 11.07.2023. Past performance is not a reliable indicator of future results

Money Market AED

The Central Bank keeps the rate at 3.65%



Money Market AED

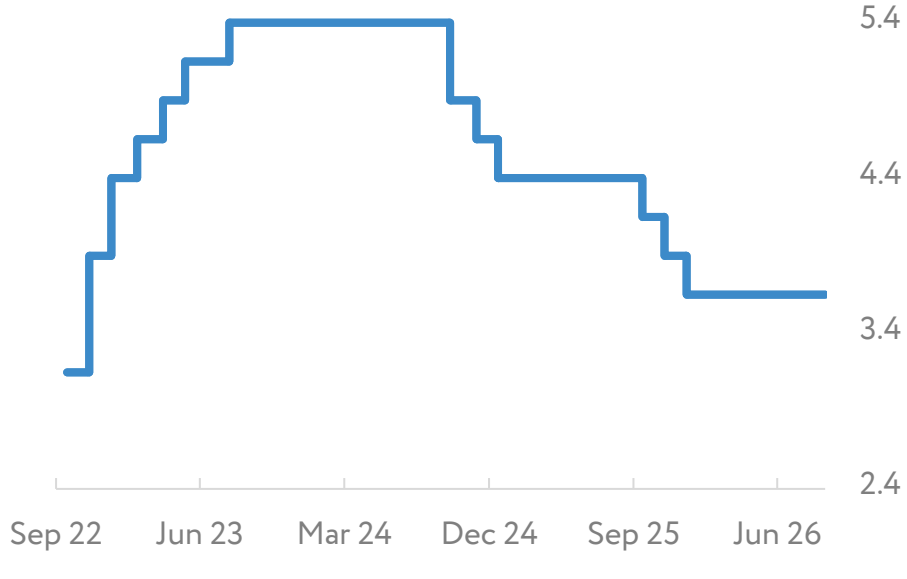
3.45%
current rate

1 month
deposit term

Deposits
opening in the largest banks of the UAE

+0.3%
monthly net return

3.65%
UAE Central Bank Rate[1]



[1] CBUAE Base Rate
Past performance is not a reliable indicator of future results

Ni-to-ryu

Strategy hits new all-time highs



In August

month start

Markets wrongly viewed software makers as AI laggards

We capitalised on this by making the sector our top idea back in January 2026

Atlassian was a prime example after being widely written off by investors

month end

Strong earnings sparked a sharp rebound across the software sector

Including solid results driven Atlassian shares up +92% in August

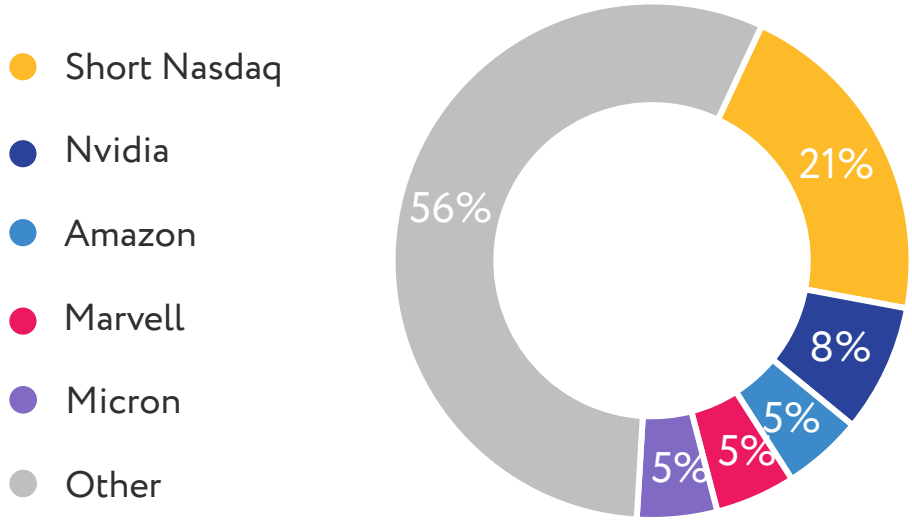
Strategy gained +5.1% and reached a new all-time high

+5.1%

monthly net return

[1] ACM calculations according to Bloomberg data

Ni-to-ryu



Long/Short

An opportunity to capture upside in high-growth stocks while hedging broad market risk

+24.8%

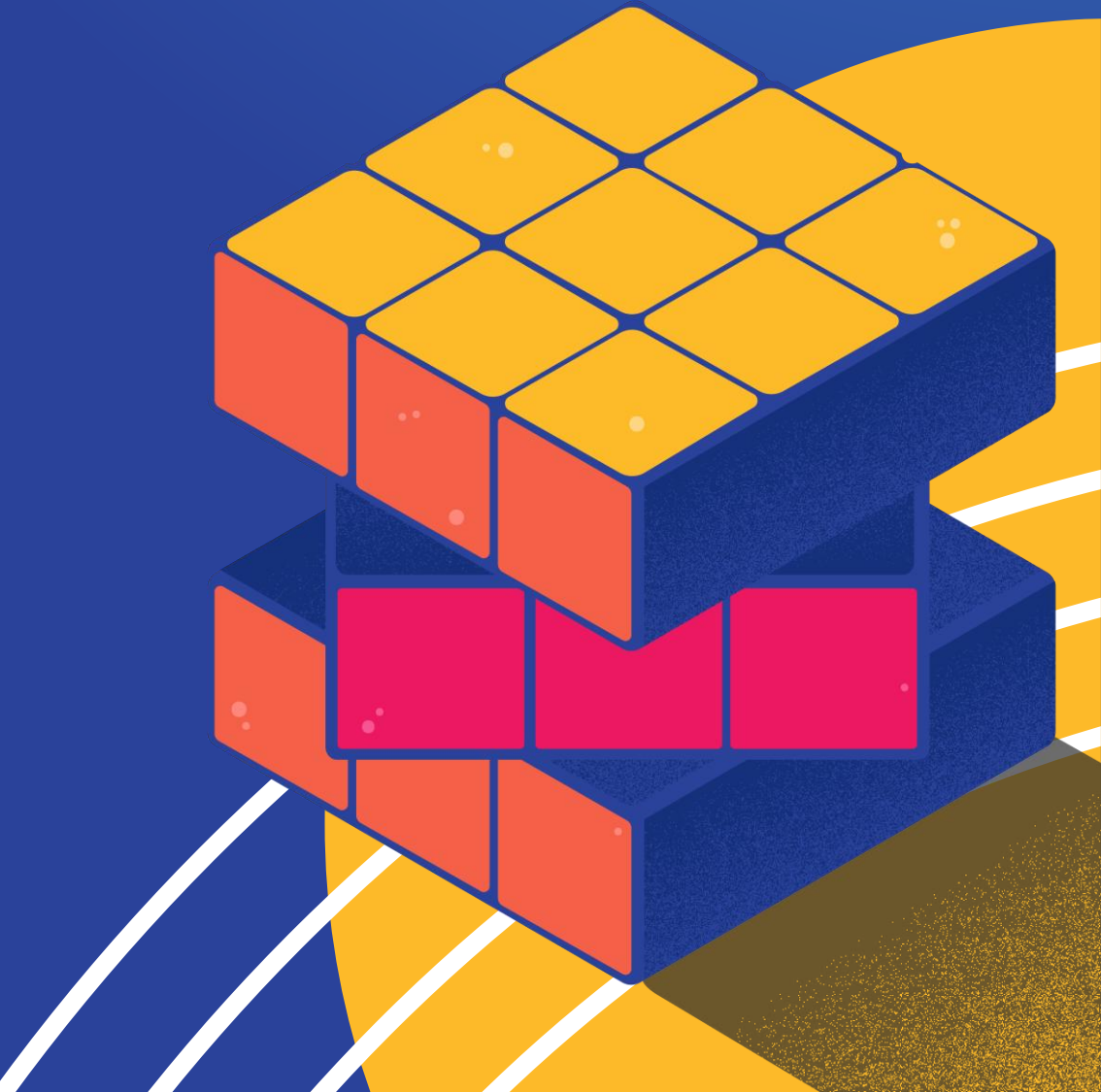
annual[1]



[1] Net return since the launch of the strategy 11.04.2025. Past performance is not a reliable indicator of future results

Fixed Income

Tighter corporate spreads drove strategy gains



In August

month start

Joint US and Japan interventions alongside soft labor data supported the bond market

Moderate US inflation eased concerns over further Fed policy tightening

month end

However, fresh escalation around Iran pushed oil above $90 and revived inflation risks

The 30-year Treasury yield approached 5.3%, a new high since 2007

The US Treasury ramped up long-dated buybacks as the Fed reiterated a firm inflation stance

Narrowing corporate credit spreads added positive performance across the portfolio

+0.5%

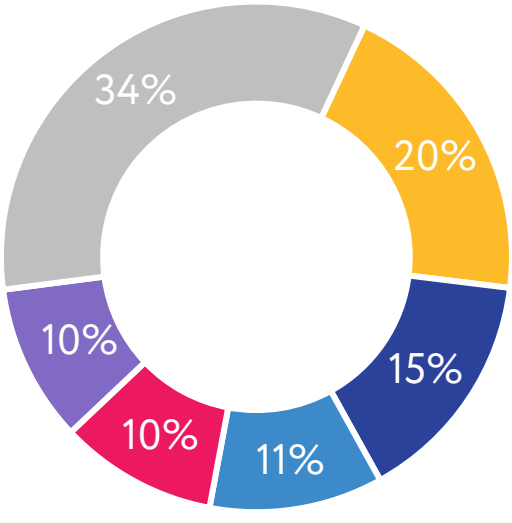
monthly net return

Fixed Income

4.9%
yield to maturity

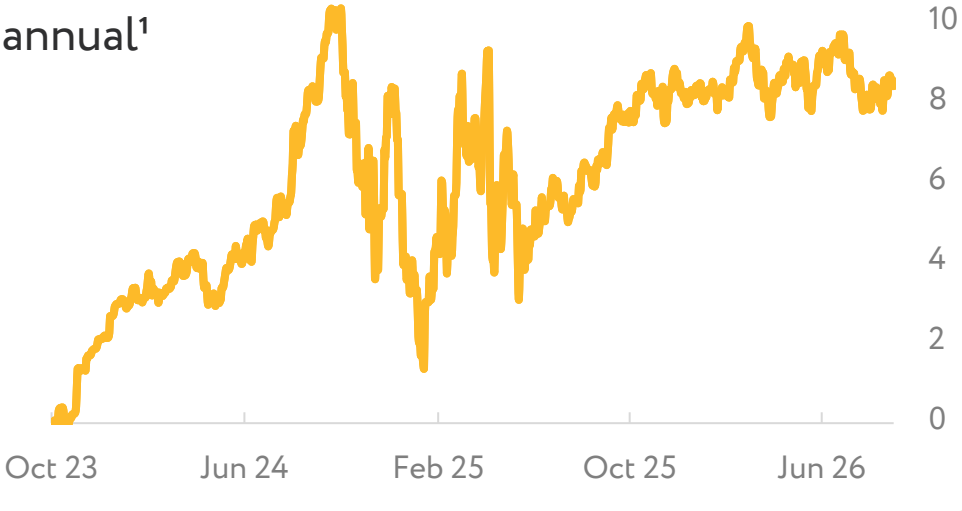
4.9 years
duration

- US T-Bill 2026
- US T-Bond 2034
- US T-Bond 2054
- Salesforce
- US TIPS 2027
- Other



Bonds
with secure custody primarily in an American depository

+2.8%
annual[1]



[1] Net return since the launch of the strategy 27.09.2023. Past performance is not a reliable indicator of future results

Balanced

Strategy reached a new all-time high



In August

month start

Broader markets remained under pressure

Middle East conflict and oil supply disruptions kept inflation above target

month end

Bonds slipped while gold and silver pulled back after a strong run

However, august proved the best month of the year for the strategy with a 3.7% gain to record highs

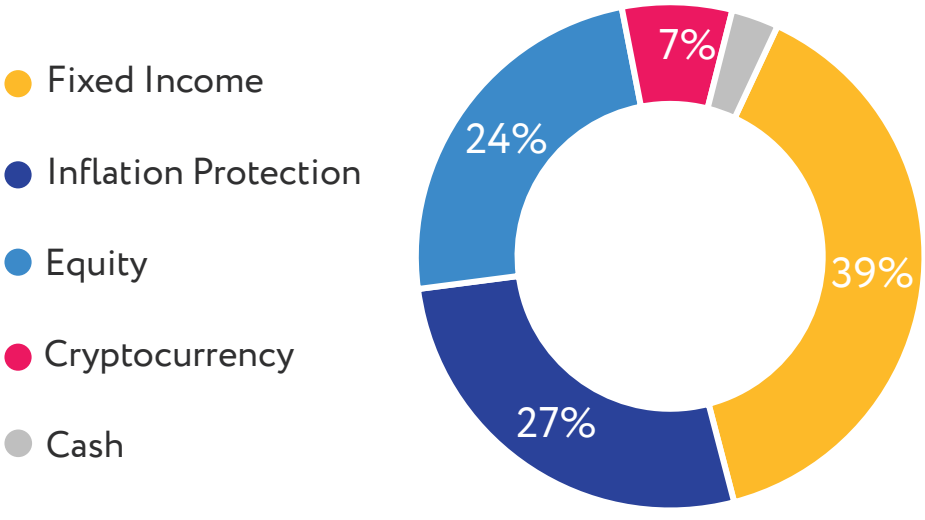
Inflation-protected assets delivered the largest contribution

Gains in crypto and equities also supported performance

+3.7%

monthly net return

Balanced



Major asset classes

investments using the Risk Parity approach aim for stable results in any economic cycle phase[1]

+8.9%

annual[2]



[1] Risk Parity is an approach in which the allocation of asset classes in a portfolio depends on their level of risk

[2] Net return since the launch of the strategy 06.09.2022 . Past performance is not a reliable indicator of future results

Abu Dhabi Falcon

Abu Dhabi equities continue to rise despite the tensions on the Middle East



In August

month start

Sovereign investment fund announced Abu Dhabi Ports buyout at a 23% premium

The news sent shares up +20%, boosting strategy performance

ADNOC Logistics at 7% of portfolio remains a key beneficiary of the Strait of Hormuz crisis

Company posted record net profit up 303% on surging maritime freight rates

month end

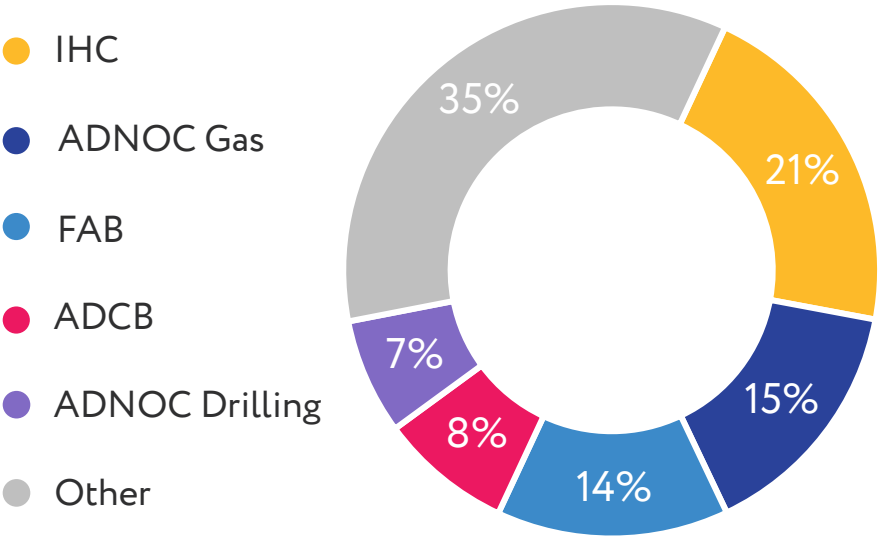
Inflows to financials continued with foreign funds deploying $24 million into ADIB

All portfolio bank holdings closed August higher

+1.0%

monthly net return

Abu Dhabi Falcon



Abu Dhabi stocks

portfolio of shares listed on the Abu Dhabi exchange and IPOs on local exchanges

+5.3%

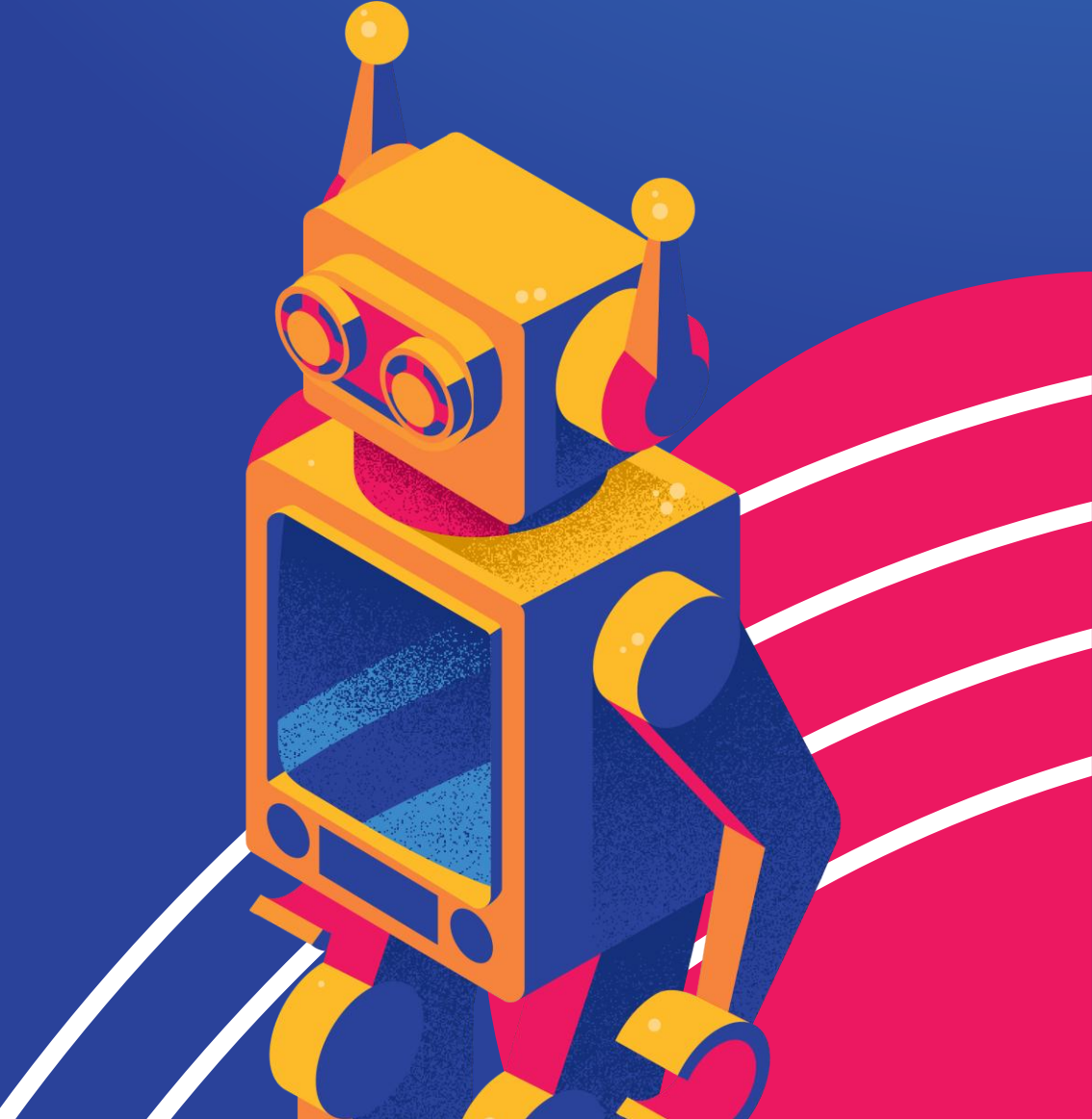
annual[1]



[1] Net return since the launch of the strategy 05.03.2024 Past performance is not a reliable indicator of future results

China Technology

Pullback creates an attractive entry point



In August

month start

Earnings season failed to provide fresh domestic catalysts for stocks

Rising US yields and Middle East tensions added external pressure on Chinese markets

month end

Hang Seng Tech slid 4.3%, unwinding most of its July gains

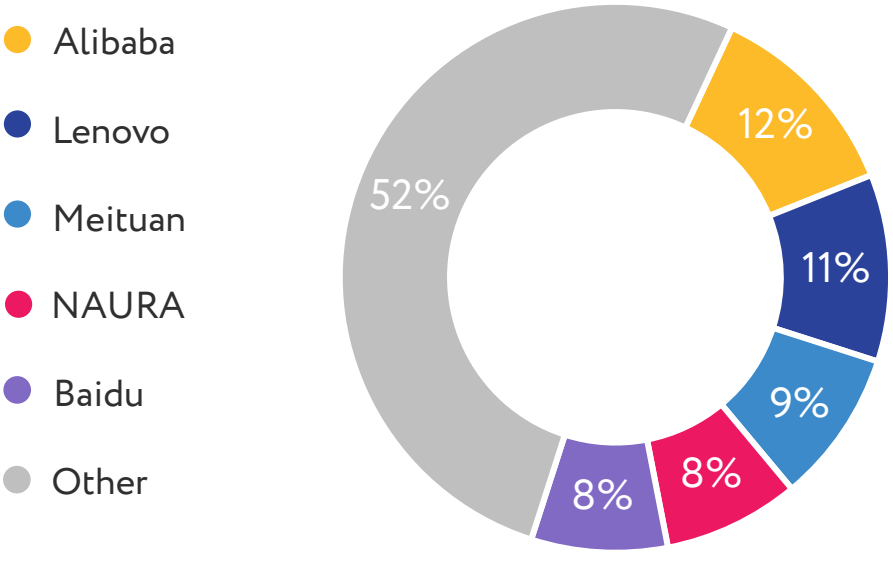
Investors grew cautious over higher tech capex amid fierce AI price competition

Historically, in both 2024 and 2025 the sector bottomed and staged its main rally in September right after reporting wrapped up

-5.0%

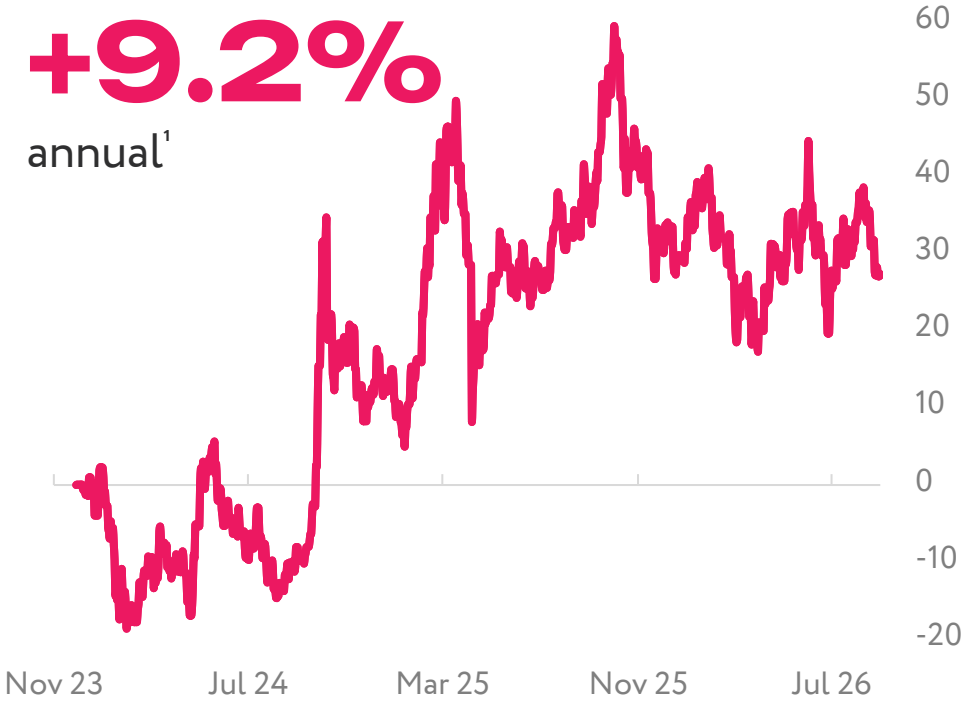
monthly net return

China Technology



Stocks of Chinese technology companies

with safe custody in Hong Kong



[1] Net return since the launch of the strategy 29.11.2023. Past performance is not a reliable indicator of future results

Technology Growth

Strong earnings with further potential



In August

month start

Prior to earnings markets expected an imminent slowdown in AI investments

These concerns held back valuations of companies like Nvidia and Micron

month end

However, reports beat forecasts and confirmed an extended tech spending cycle

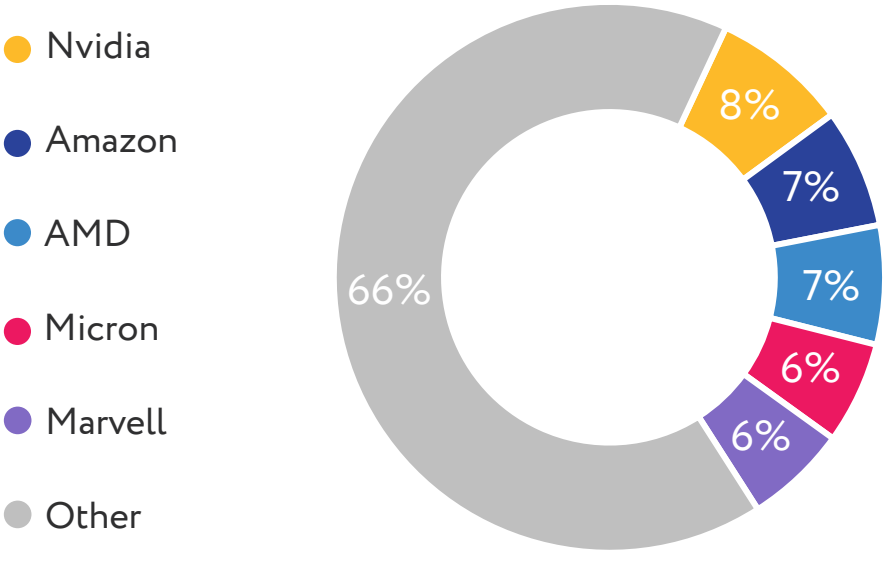
For instance, Nvidia 2028 revenue guidance rose from $700 to $870 billion

Still markets are focused on near-term external risks, leaving upside potential

+10.9%

monthly net return

Technology Growth



Technology sector stocks

shares of growth companies

+35.1%

annual[1]



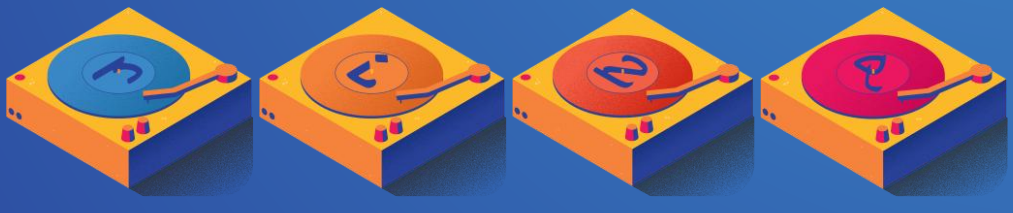
[1] Net return since the launch of the strategy 17.11.2022. Past performance is not a reliable indicator of future results

rizq

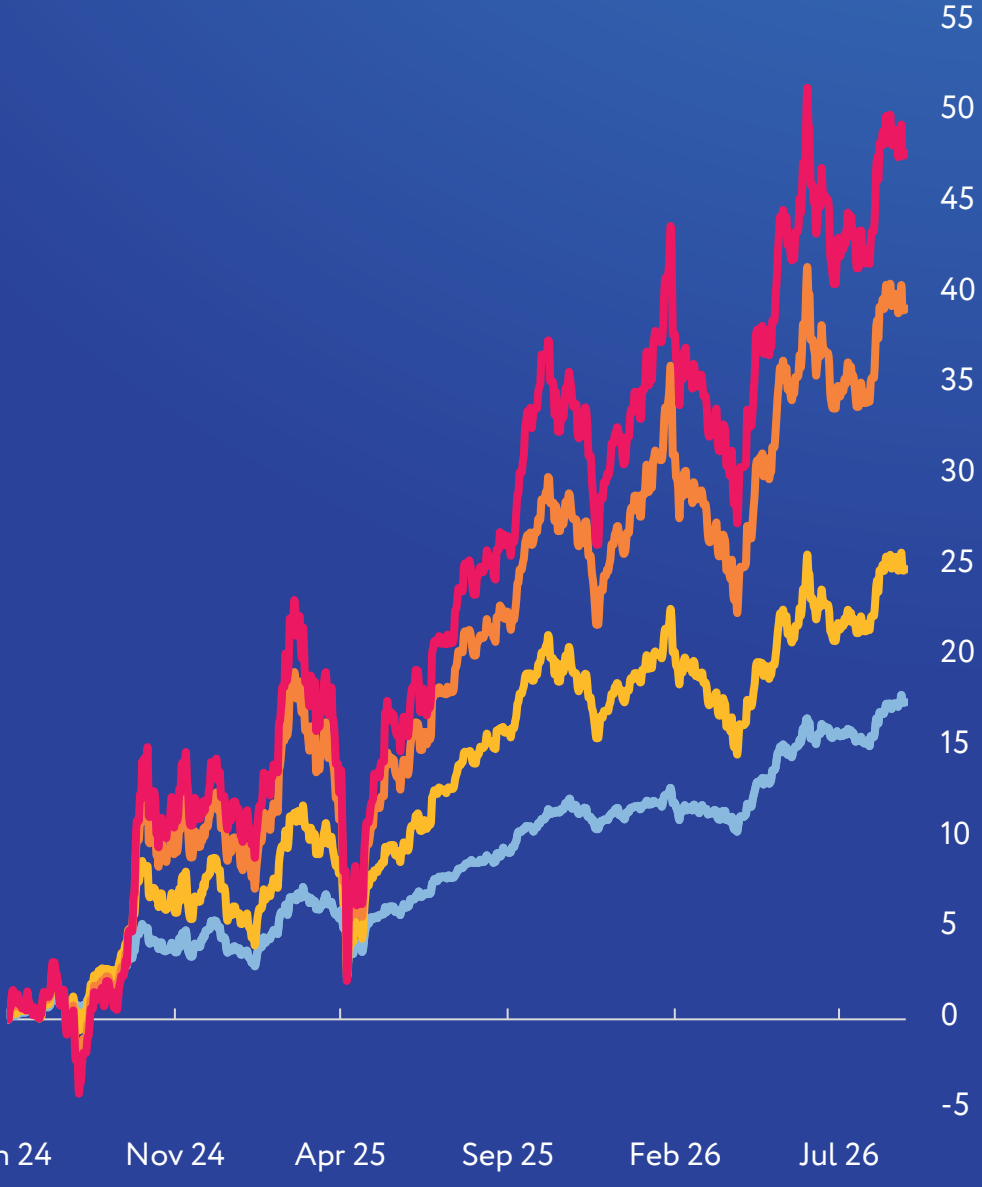
The Arabic word رزق means happiness, growth, and material well-being



Entire team expertise in four strategies



+17.5% +24.8% +39.2% +47.8%



Past performance is not a reliable indicator of future results

Portfolio rebalancing for August

R

Unchanged

I

↑ Fixed Income | Ni-to-ryu | Gold

↓ Silver | MM USD

Z

↑ MM USD | China Technology | Gold

↓ Silver | Fixed Income | Technology Growth | Ni-to-ryu

Q

↑ MM USD | China Technology | Gold

↓ Silver | Fixed Income | Balanced | Technology Growth | Ni-to-ryu

Capital preservation factoring in inflation

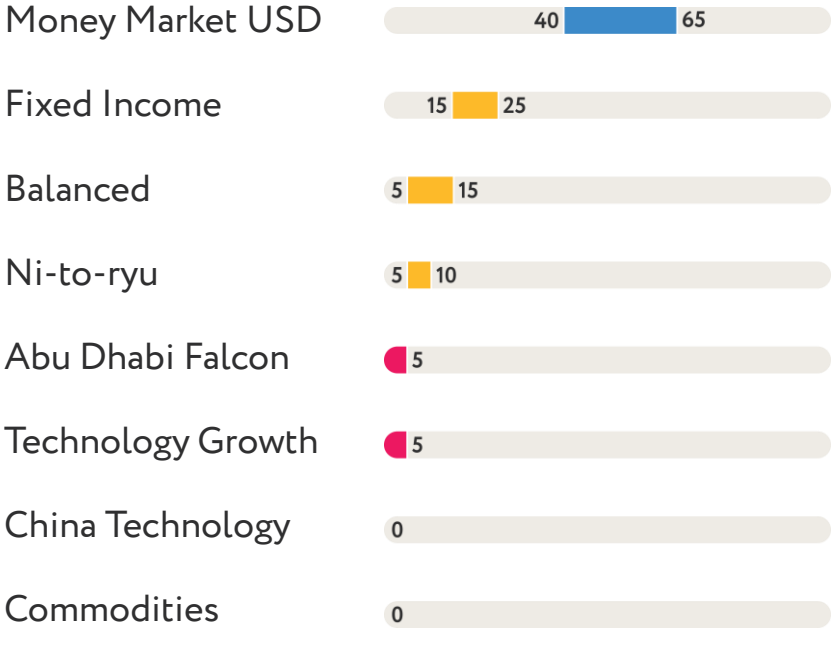
+6%

expected return, annualised[1]

4%

expected risk, annualised[2]

Weight limits for strategies, %



[1] Calculated based on estimations of portfolio manager, market consensus and historical performance of a strategy

[2] According to historical metrics of volatility and CVaR (a risk measure that estimates the average loss in the worst 20% of cases) over a 1-year horizon

Broad equity market returns with lower risk

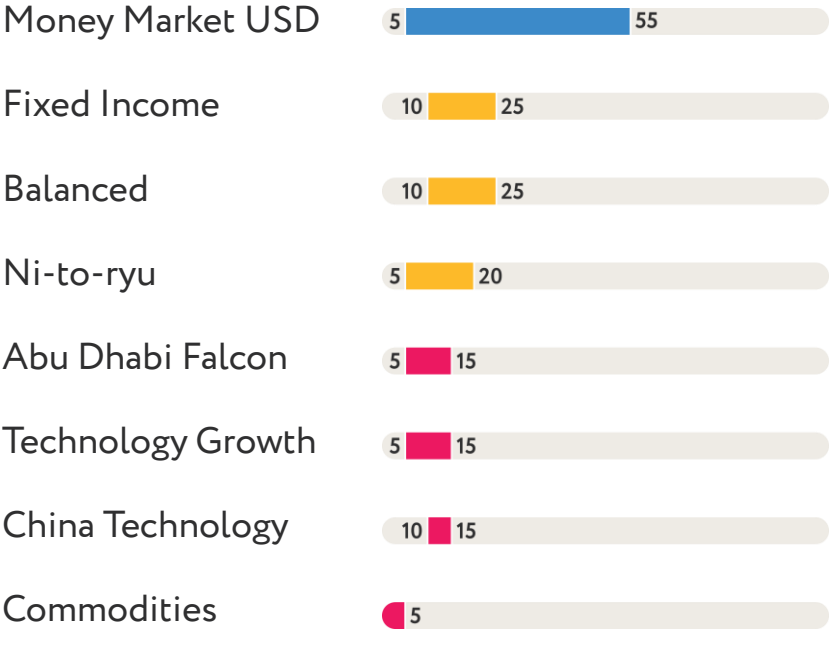
+9%

expected return, annualised[1]

9%

expected risk, annualised[2]

Weight limits for strategies, %



[1] Calculated based on estimations of portfolio manager, market consensus and historical performance of a strategy

[2] According to historical metrics of volatility and CVaR (a risk measure that estimates the average loss in the worst 20% of cases) over a 1-year horizon

Outperforming broad equity market

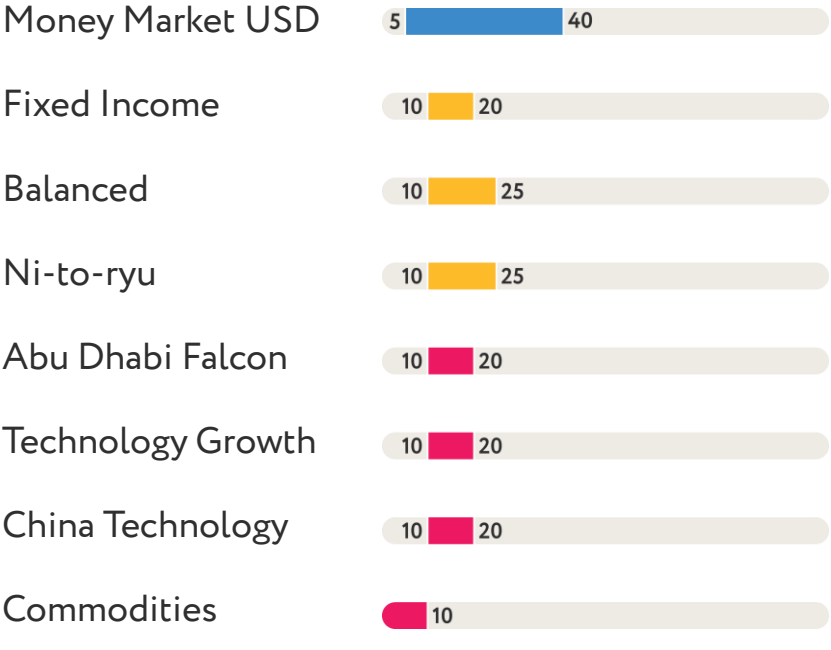
+12%

expected return, annualised[1]

12%

expected risk, annualised[2]

Weight limits for strategies, %



[1] Calculated based on estimations of portfolio manager, market consensus and historical performance of a strategy

[2] According to historical metrics of volatility and CVaR (a risk measure that estimates the average loss in the worst 20% of cases) over a 1-year horizon

Maximizing equity opportunities

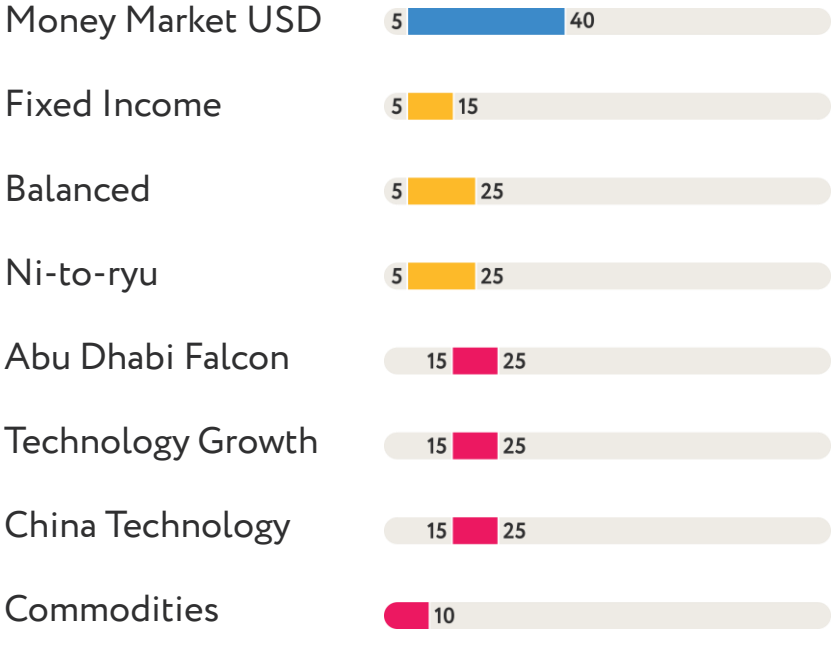
+15%

expected return, annualised[1]

15%

expected risk, annualised[2]

Weight limits for strategies, %



[1] Calculated based on estimations of portfolio manager, market consensus and historical performance of a strategy

[2] According to historical metrics of volatility and CVaR (a risk measure that estimates the average loss in the worst 20% of cases) over a 1-year horizon

Contact us

+971 2 675 9222

@ client@acmgroup.ae

website



Al Maqam Tower

ADGM Square, Al Maryah Island,
Abu Dhabi, UAE

by taxi

by car

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ACM LIMITED
Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates

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