

### Wealth Management Company



### ACM Limited



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### Advisory platform since 2019

Asset management

Investment ideas

Global markets

Wealth structuring



in client assets



### Located in one of the most rapidly expanding financial centers in the UAE



### **Abu Dhabi Global Market**

ACM Limited is licensed by ADGM FSRA

#### **Free Zone**

ADGM free economic zone was established to attract foreign investments

### **Legal Status**

ADGM operates under English common law with its own regulatory regime, distinct from the general UAE legislation

### **Advantages**

International expertise and standards in the financial sector provide tax and infrastructure benefits

Source: adgm.com

### » ADGM

### Regulatory policy and licenses

### In Abu Dhabi Global Market, English law is in effect. This enables:

- following the approach of the world's most advanced countries, such as the United Kingdom, Hong Kong, Singapore, and others
- benefiting from legal precedents in international practice



ISO 37301:2021 certification



#### **Our licenses**

Acting as the Administrator of a Collective Investment Fund

Advising on Investments or Credit

Arranging Credit

Arranging Custody

Arranging Deals in Investments

Dealing in Investments as Principal (only as Matched Principal)

Dealing in Investments as Agent

Managing a Collective Investment Fund

Managing Assets

### Our counterparties



### Banks

the most trusted banks in the Middle East











### **Custodians**

the most reliable depositories across the Middle East and Asia









### Counterparties

extensive access to global markets and trading platforms

Goldman Sachs



>BNY

StoneX<sup>\*</sup>



# Provide access to a wide range of instruments, currencies and trading locations

### **Fixed Income**

global coverage

### **Equity**

UAE, USA, Canada, China, Hong Kong, Singapore, Australia, Japan, Europe, Switzerland, UK, Saudi Arabia, Egypt, Japan

### **UAE IPO**

participation in local IPOs



### **Provide** access to a wide range of instruments, currencies and trading locations

#### **Currencies**

EUR

CNY AUD CAD SGD

#### Global stock markets































### Participation in local IPOs



30 companies

have gone public in 4 years

100 000 AED

minimum participation amount

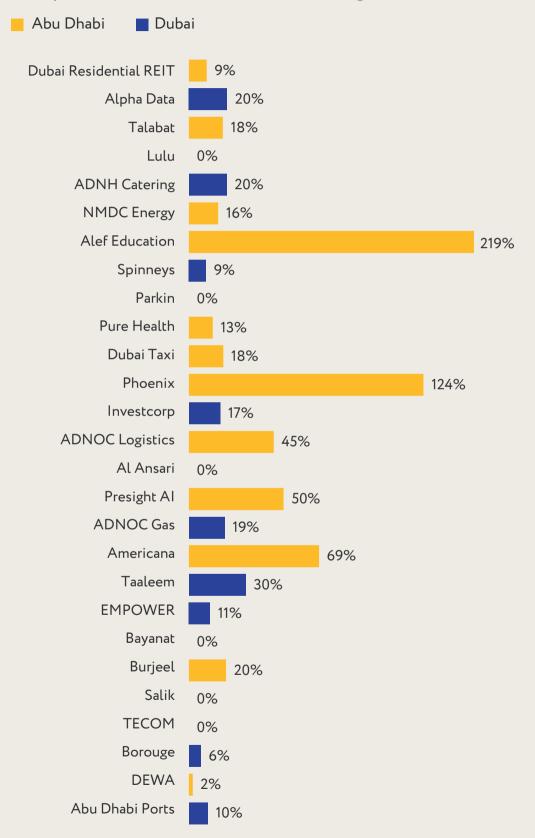
6 deals

on average per year

### Participation in local IPOs



IPO performance at the start of trading 2022-2025



# Strategies tailored to suit your investment preferences • • • •

### Stable profitability

Money Market AED

**UAE** money market instruments

3.5%+



**Money Market USD** 

**US Treasury bills** 

3.7%+



# Strategies tailored to suit your investment preferences

### Optimal risk-return ratio

### Ni-to-ryu

US stocks with Long/Short approach

10%



### **Fixed income**

**Bonds** 

6%



### **Balanced**

Risk Parity approach

8%



# Strategies tailored to suit your investment preferences • • •

### **Current opportunities**



Abu Dhabi and Dubai markets stocks

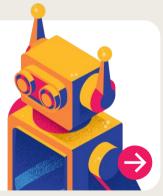
12%



### China Technology

Chinese technology companies

**15%**<sup>†</sup>



### **Technology Growth**

Investment in innovations

**15%**<sup>†</sup>



## Entire team expertise in four strategies RIZQ





capital preservation factoring in inflation

6.1%





broad equity market returns with lower risk

10.3%





outperforming broad equity market returns

13.1%





maximizing equity opportunities

14.2%



more about

### Global market opportunities



### Perfect 10

a fund with performance independent of any particular market or currency, offering a broad range of instruments and ideas



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: acmgroup.ae/products



### Asset structuring in partnership with leading experts<sup>1</sup>

### Tax planning

- development of individual tax optimisation strategies
- consultations on international tax law

### **Risk protection**

- analysing and managing market, credit and operational risks
- development and implementation of hedging strategies

### **Succession planning**

- creating effective asset-transfer plans
- advice on the legal and financial aspects of inheritance

### Opening an account online without



### Meet

ACM team via Zoom or at the Abu Dhabi office

### Verify

passport via Sumsub

### KYC

preparation of documents, completion of questionnaires and compliance checks

### Sign

documents online via DocuSign

### Done

account opening documents will be sent via email

### 

### Manage your portfolio in the ACM mobile app







### **Portfolio**

check your assets



### Invest

in ideas



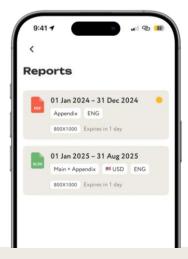
### Chat

trade online



### Reports

download any time





### **Tariff 1**



buy, sell¹, per advice

**0.35%** min \$65

management fee, per year

**0.30%** 

<sup>&</sup>lt;sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



**Tariff 2** 

2+
assets, mln \$

buy, sell¹, per advice

0.25% min \$65

management fee, per year

0.10%

<sup>&</sup>lt;sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



**Tariff 3** 

٣

4+
assets, mln \$

buy, sell¹, per advice

**0.15%** min \$25-65

management fee, per year

0.10%

<sup>&</sup>lt;sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



### Tariff 4

2

7+
assets, mln \$

buy, sell¹, per advice

O.O%
min \$25-65

management fee, per year

1%

<sup>&</sup>lt;sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



### **Tariff 5**



**7**+ assets, mln \$

buy, sell¹, per advice

0.07% min \$25-65

management fee, per year

0.07%

<sup>&</sup>lt;sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



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by taxi

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