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# Wealth Management Company

en



ru



# ACM Limited



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managing wealth since 2019

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# Advisory platform since 2019



**Asset  
management**

**Investment  
ideas**

**Global  
markets**

**Wealth  
structuring**

**\$2.3+bn**  
**in client assets**

# Located in one of the most rapidly expanding financial centers in the UAE



## Abu Dhabi Global Market

ACM Limited is licensed by ADGM FSRA

### Free Zone

ADGM free economic zone was established to attract foreign investments

### Legal Status

ADGM operates under English common law with its own regulatory regime, distinct from the general UAE legislation

### Advantages

International expertise and standards in the financial sector provide tax and infrastructure benefits

# Regulatory policy and licenses

**In Abu Dhabi Global Market, English law is in effect. This enables:**

- following the approach of the world's most advanced countries, such as the United Kingdom, Hong Kong, Singapore, and others
- benefiting from legal precedents in international practice



ISO 37301:2021 certification 

## Our licenses

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Acting as the Administrator of a Collective Investment Fund

---

Advising on Investments or Credit

---

Arranging Credit

---

Arranging Custody

---

Arranging Deals in Investments

---

Dealing in Investments as Principal  
(only as Matched Principal)

---

Dealing in Investments as Agent

---

Managing a Collective Investment Fund

---

Managing Assets

# Our counterparties



## Banks

the most trusted banks in the Middle East



## Custodians

the most reliable depositories  
across the Middle East and Asia



## Counterparties

extensive access to global markets  
and trading platforms



Provide  
access to a  
wide range of  
instruments,  
currencies  
and trading  
locations



## Fixed Income

global coverage

## Equity

UAE, USA, Canada, China,  
Hong Kong, Singapore, Australia, Japan,  
Europe, Switzerland, UK,  
Saudi Arabia, Egypt, Japan

## UAE IPO

participation in local IPOs

# Provide access to a wide range of instruments, currencies and trading locations



## Currencies

**AED USD EUR GBP CHF HKD**  
**CNY AUD CAD SGD SAR JPY**

## Global stock markets



LONDON  
STOCK  
EXCHANGE



# Participation in local IPOs



**30 companies**

have gone public in 4 years

**100 000 AED**

minimum participation amount

**6 deals**

on average per year

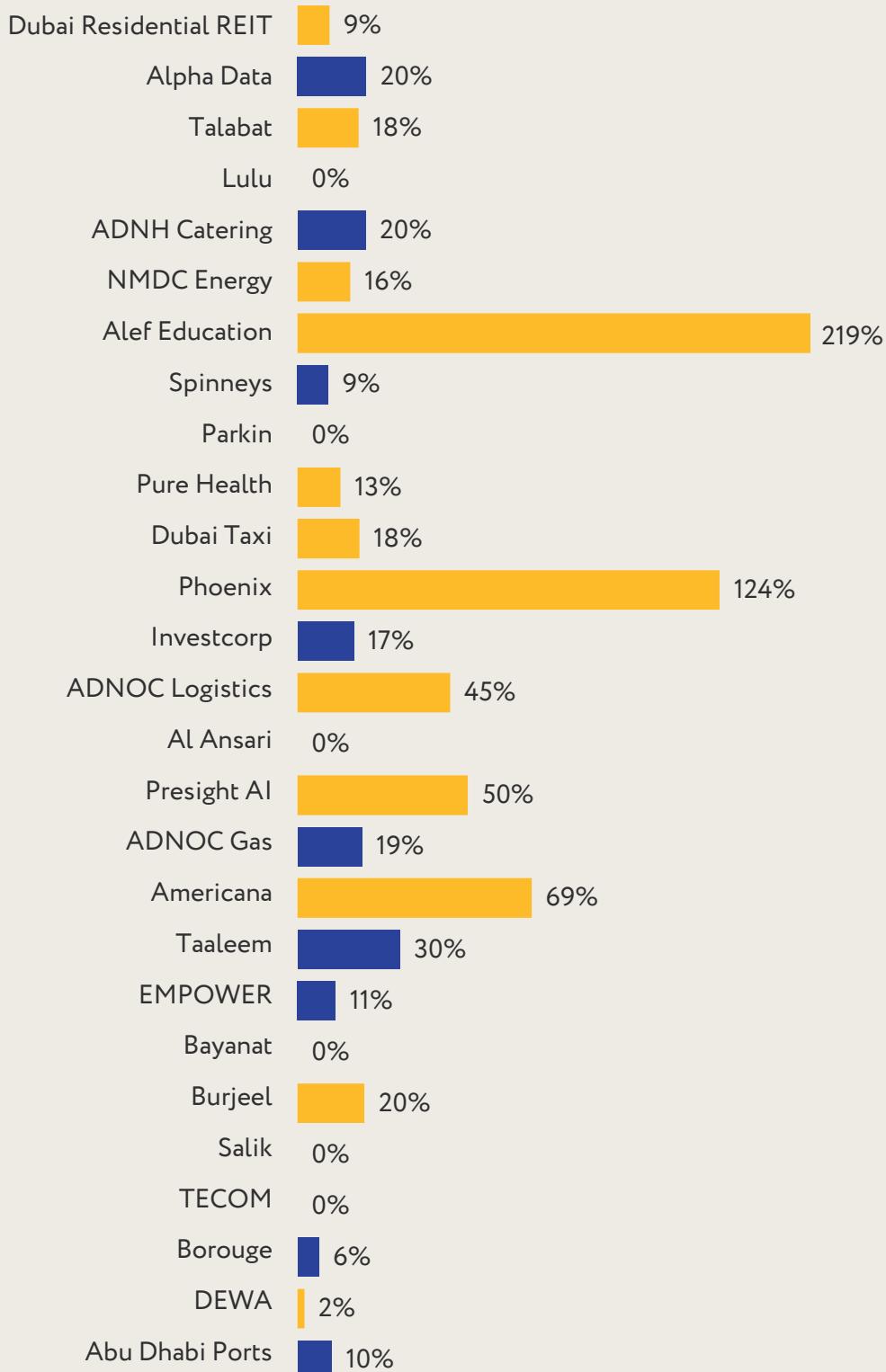
<sup>1</sup> Estimate based on analysis of offer volume for retail and professional investors in all IPOs in the UAE since 2021

# Participation in local IPOs



IPO performance at the start of trading 2022-2025

■ Abu Dhabi ■ Dubai



Source: Bloomberg, opening yield to IPO Offer Price, IPO Offer Price, as indicated

# Strategies tailored to suit your investment preferences

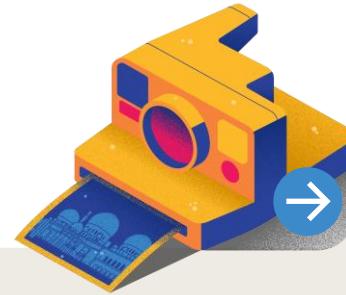


## Stable profitability

### Money Market AED

UAE money market instruments

**3.25%**



### Money Market USD

US Treasury bills

**3.4%**



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: [acmgroup.ae/products/strategies/](http://acmgroup.ae/products/strategies/)

# Strategies tailored to suit your investment preferences



## Optimal risk-return ratio

### Ni-to-ryu

US stocks with Long/Short approach

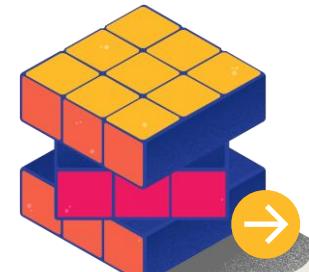
**10%<sup>+</sup>**



### Fixed income

Bonds

**6%<sup>+</sup>**



### Balanced

Risk Parity approach

**8%<sup>+</sup>**



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: [acmgroup.ae/products/strategies/](http://acmgroup.ae/products/strategies/)

# Strategies tailored to suit your investment preferences



## Current opportunities

### Abu Dhabi Falcon

Abu Dhabi and Dubai markets stocks

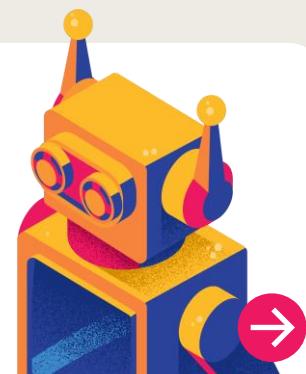
**12%<sup>+</sup>**



### China Technology

Chinese technology companies

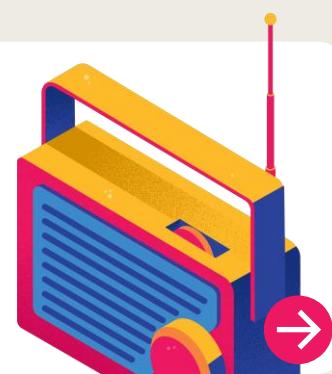
**15%<sup>+</sup>**



### Technology Growth

Investment in innovations

**15%<sup>+</sup>**



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: [acmgroup.ae/products/strategies/](http://acmgroup.ae/products/strategies/)

# Entire team expertise in four strategies RIZQ



## R

capital preservation  
factoring in inflation

## 6.0%



## I

broad equity market returns with lower risk

## 10.0%



## Z

outperforming broad equity market returns

## 13.2%



## Q

maximizing equity opportunities

## 14.9%



more about

Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: [acmgroup.ae/products/strategies/](http://acmgroup.ae/products/strategies/)

# Global market opportunities



## Perfect 10



A fund whose performance does not depend on any particular market or currency, with a broad range of instruments and ideas

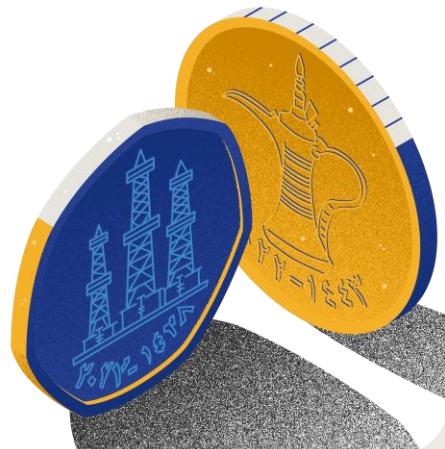


## 20%

## UAE Dividend portfolio



Top-10 dividend stories from Abu Dhabi and Dubai



## 12%+

Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: [acmgroup.ae/products](http://acmgroup.ae/products)

# Asset structuring in partnership with leading experts<sup>1</sup>



## **Tax planning**

- development of individual tax optimisation strategies
- consultations on international tax law

## **Risk protection**

- analysing and managing market, credit and operational risks
- development and implementation of hedging strategies

## **Succession planning**

- creating effective asset-transfer plans
- advice on the legal and financial aspects of inheritance

# Opening an account online without obligatory office visits



## Meet

ACM team via Zoom  
or at the Abu Dhabi office



## Verify

passport via Sumsub



## KYC

preparation of documents, completion of questionnaires and compliance checks



## Sign

documents online via DocuSign



## Done

account opening documents will be sent via email

# Manage your portfolio in the ACM mobile app



GET IT ON  
Google Play



Download on the  
App Store



EXPLORE IT ON  
AppGallery

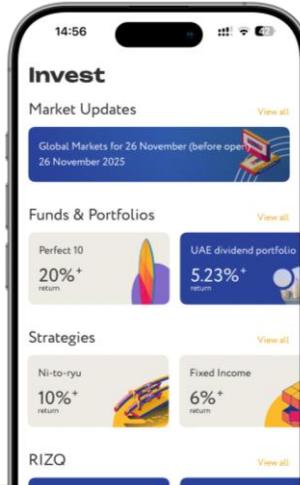
## Portfolio

check your assets



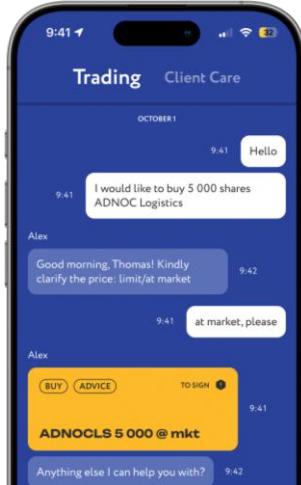
## Invest

in ideas



## Chat

trade online



## Reports

download any time



# Five tariffs



## Tariff 1

**1+**

assets, mln \$

buy, sell<sup>1</sup>, per advice

**0.35%**

min \$65

management fee, per year

**0.30%**

min \$5 000

full version

<sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

# Five tariffs



## Tariff 2

**2+**

assets, mln \$

buy, sell<sup>1</sup>, per advice

**0.25%**

min \$65

management fee, per year

**0.10%**

full version

<sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

# Five tariffs



## Tariff 3



**4+**

assets, mln \$

buy, sell<sup>1</sup>, per advice

**0.15%**

min \$25-65

management fee, per year

**0.10%**

full version

<sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

# Five tariffs



## Tariff 4



7+

assets, mln \$

buy, sell<sup>1</sup>, per advice

**0.0%**

min \$25-65

management fee, per year

**1%**

full version

<sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

# Five tariffs



## Tariff 5



7+

assets, mln \$

buy, sell<sup>1</sup>, per advice

**0.07%**

min \$25-65

management fee, per year

**0.07%**

full version

<sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



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Abu Dhabi, UAE

[by taxi](#)

[by car](#)

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## OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:

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