acm

Wealth Management Company

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ACM Limited

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managing wealth since 2019

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Abu Dhabi Global Market

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fees for services

Advisory platform since 2019

Asset
management

Investment
ideas

Global
markets

Wealth
structuring

$3+bn

in client assets

Located in one of the most rapidly expanding financial centers in the UAE

ADGM

Abu Dhabi Global Market

ACM Limited is licensed by ADGM FSRA

Free Zone

ADGM free economic zone was established to attract foreign investments

Legal Status

ADGM operates under English common law with its own regulatory regime, distinct from the general UAE legislation

Advantages

International expertise and standards in the financial sector provide tax and infrastructure benefits

Source: adgm.com

Regulatory policy and licenses

ADGM

In Abu Dhabi Global Market, English law is in effect. This enables:

- following the approach of the world's most advanced countries, such as the United Kingdom, Hong Kong, Singapore, and others
- benefiting from legal precedents in international practice

ISO 37301:2021 certification

MEIMA
Middle East Investment Management Association

MEIMA membership

Our licenses

Acting as the Administrator of a Collective Investment Fund
Advising on Investments or Credit
Arranging Credit
Arranging Custody
Arranging Deals in Investments
Dealing in Investments as Principal (only as Matched Principal)
Dealing in Investments as Agent
Managing a Collective Investment Fund
Managing Assets

Source: adgm.com/Public-Registers/fsra/fsf/ACM-Limited

Our counterparties

Banks

the most trusted banks in the Middle East

بنك أبوظبي الأول FAB First Abu Dhabi Bank

بنك الإمارات دبي الوطني Emirates NBD

Zand زاند

mashreq المشرق

بنك أبوظبي التجاري ADCB

Custodians

the most reliable depositories
across the Middle East and Asia

بنك أبوظبي الأول FAB First Abu Dhabi Bank

HTSC

GPP Clearing & Custody

absa

Counterparties

extensive access to global markets
and trading platforms

Goldman Sachs

STATE STREET

StoneX

We provide access to a **wide range of instruments,** currencies and trading locations

Fixed Income

global coverage

Equity

UAE, USA, Canada, China,
Hong Kong, Singapore, Australia,
Europe, Switzerland, UK,
Saudi Arabia, Egypt

UAE IPO

participation in local IPOs

We provide access to a **wide range of instruments,** currencies and trading locations

Currencies

AED USD EUR GBP CHF HKD

CNY AUD CAD SGD SAR JPY

Global stock markets

Nasdaq NYSE SSE SHANGHAI STOCK EXCHANGE 深圳证券交易所 SHENZHEN STOCK EXCHANGE

SGX TSX TOKYO STOCK EXCHANGE ASX

SIX ADX DFM سوق دبي المالي تداول Tadawul

EGX LONDON STOCK EXCHANGE HKEX 香港交易所

Participation in local IPOs

30 companies
have gone public in 4 years

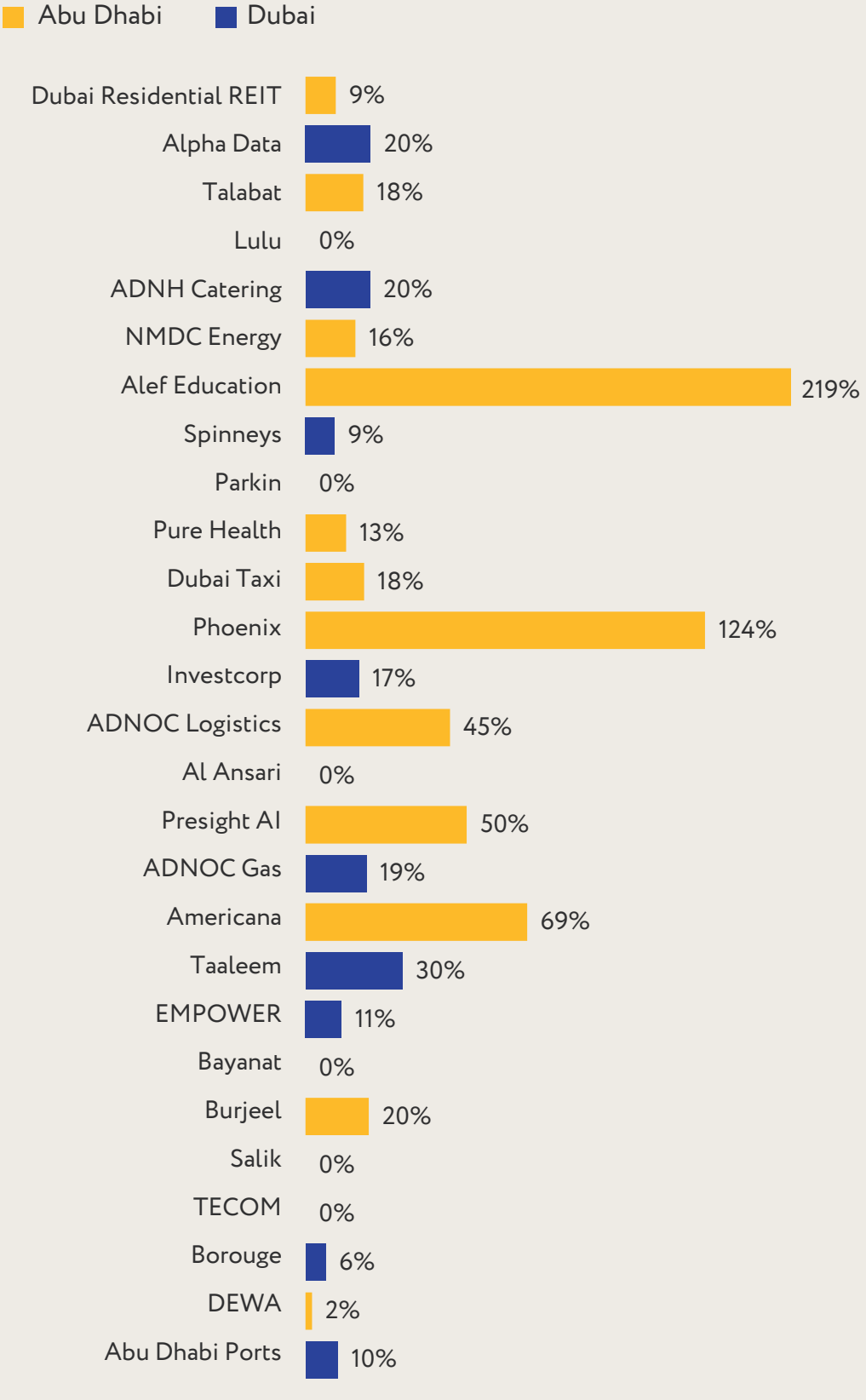
100 000 AED
minimum participation amount

6 deals
per year on average

[1] Estimate based on analysis of offer volume for retail and professional investors in all IPOs in the UAE since 2022

Participation in local IPOs

IPO performance at the start of trading 2022-2025



Source: Bloomberg, opening yield to IPO Offer Price, IPO Offer Price, as indicated

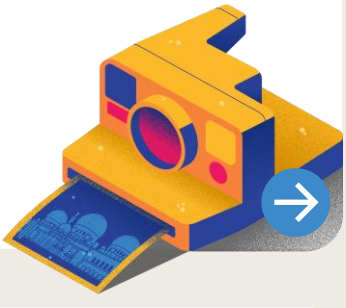
Strategies tailored to suit your investment preferences

Stable profitability

Money Market AED

UAE money market instruments

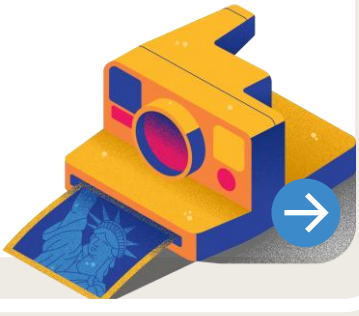
3.5%



Money Market USD

US Treasury bills

3.8%



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of value growth potential and current market situation

More about: acmgroup.ae/products/

Strategies tailored to suit your investment preferences

Optimal risk-return ratio

Ni-to-ryu

US stocks with Long/Short approach

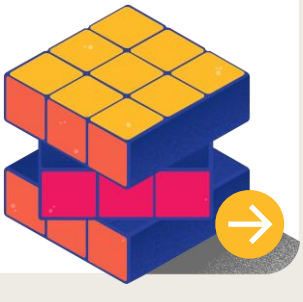
10%+



Fixed income

Bonds

6%+



Balanced

Risk Parity approach

8%



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of value growth potential and current market situation

More about: acmgroup.ae/products/

Strategies tailored to suit your investment preferences

Current opportunities

Abu Dhabi Falcon

Abu Dhabi and Dubai markets stocks

12%+



China Technology

Chinese technology companies

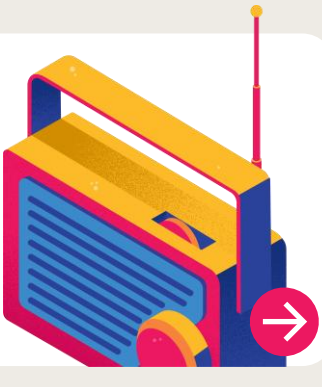
15%+



Technology Growth

Investment in innovations

15%+



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of value growth potential and current market situation

More about: acmgroup.ae/products/

Entire team expertise in four strategies RIZQ

R

capital preservation factoring in inflation

6%



I

broad equity market returns with lower risk

9%



Z

outperforming broad equity market returns

12%



Q

maximizing equity opportunities

15%



more about

Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of value growth potential and current market situation

More about: acmgroup.ae/products/

Global Market opportunities

Perfect 10

A fund whose performance does not depend on any particular market or currency, with a broad range of instruments and ideas

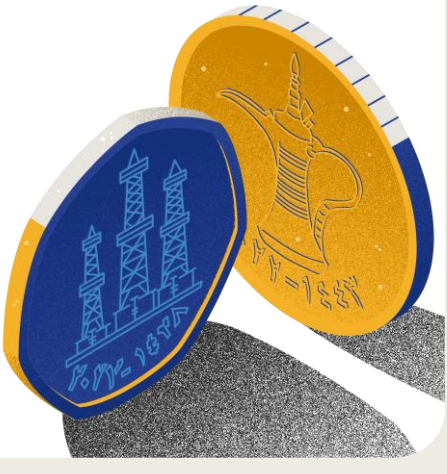
20%



UAE Dividend portfolio

Top 10 dividend stories from Abu Dhabi and Dubai

12%



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of value growth potential and current market situation

More about: acmgroup.ae/products/

Asset structuring in partnership with leading experts[1]

Tax planning

- development of individual tax optimisation strategies
- consultations on international tax law

Risk protection

- analysing and managing market, credit and operational risks
- development and implementation of hedging strategies

Succession planning

- creating effective asset-transfer plans
- advice on the legal and financial aspects of inheritance

[1] Licensed specialists in asset structuring, tax and succession planning

Opening an account online without obligatory office visits

Meet

ACM team via Zoom
or at the Abu Dhabi office

Verify

passport via Sumsub

KYC

preparation of documents, completion
of questionnaires and compliance checks

Sign

documents online via DocuSign

Done

account opening documents
will be sent via email

Manage your portfolio in the ACM mobile app

GET IT ON Google Play

Download on the App Store

EXPLORE IT ON AppGallery

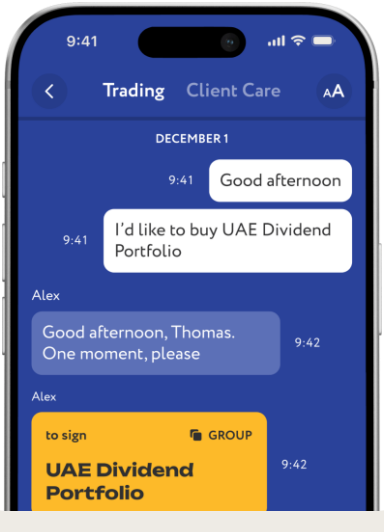
Portfolio
check your assets



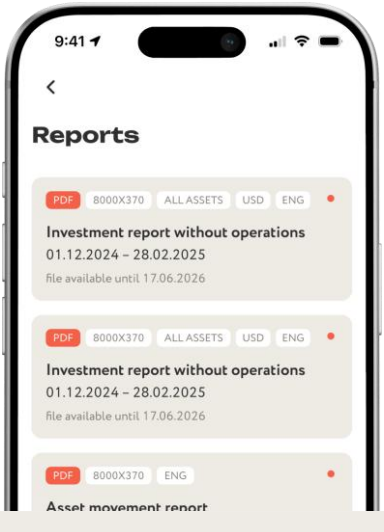
Invest
in ideas



Chat
trade online



Reports
download any time



Five tariffs

Tariff 1

1+

assets, mln $

buy, sell[1], per advice

0.35%

min $65

management fee, per year

0.30%

min $5 000

dive into details

[1] Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Five tariffs

Tariff 2

2+

assets, mln $

buy, sell[1], per advice

0.25%

min $65

management fee, per year

0.10%

dive into details

[1] Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Five tariffs

Tariff 3

4+

assets, mln $

buy, sell[1], per advice

0.15%

min $25-65

management fee, per year

0.10%

dive into details

[1] Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Five tariffs

Tariff 4

7+

assets, mln $

buy, sell[1], per advice

0.0%

min $25-65

management fee, per year

1%

dive into details

[1] Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Five tariffs

Tariff 5

7+

assets, mln $

buy, sell[1], per advice

0.07%

min $25-65

management fee, per year

0.07%

dive into details

[1] Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

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by taxi

by car

Disclaimer

The term ACM LIMITED (hereinafter referred to as the "Company") and any grammatical form of the first person pronoun ("we", "our") refers to company whose registered office is Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates, registration number is 000002050.

The Company is regulated by the Abu Dhabi Global Market ("ADGM") Financial Services Regulatory Authority, financial services permission number FSRA/180022.

The term Fund (hereinafter referred to as the "Fund") refers to Special Situation Fund OEIC Ltd. whose registered office is Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates, registration number is 000002924. Marketing name of the Fund: Perfect 10. For a private placement only. The minimum initial subscription to the Fund is USD 500 000.

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The Company acts as the fund manager and holds 100% of the Fund's management shares. The Company and its affiliate(s) may act as wealth and investment manager for the Client and/or for the Fund. These roles may create potential conflicts of interest (including but not limited to including trade allocation, fee arrangements and related-party transactions). We maintain policies and controls to identify, manage and, where necessary, disclose such conflicts to clients. Related-party dealings are conducted on an arm's-length basis. Further information is available in the Private Placement Memorandum and other offering documentation ("Offering Documentation") which is provided free of charge upon request from clientonboarding@acmgroup.ae

The directors of the Fund may serve as directors of other investment entities and, to the extent that the interests of the Fund and such other investment entities are inconsistent, such directors may have a conflict of interest. Although none of the directors is required to be a shareholder (i.e. investor) of the Fund, all of the directors and any connected persons may invest in the Fund.

Disclaimer

The shareholders in the Fund may have conflicting investment, tax and other interests with respect to their investments in the Fund. The conflicting interests of individual shareholders may relate to or arise from, among other things, the nature of investments made by the Fund, the acquisition of investments and the timing of dispositions of investments. Consequently, conflicts of interest may arise in connection with decisions made by the Company, including with respect to the nature or structuring of investments, that may be more beneficial for one shareholder in the Fund than for another shareholder in the Fund, especially with respect to the shareholder's individual tax situations. In selecting and structuring investments appropriate for the Fund, the Company will not be obligated to consider the investment, tax or other objectives of any particular shareholder.

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Investments in the Fund involve risk, including loss of capital, illiquidity, leverage and investment strategy-specific risks. Fees and expenses (including but not limited to fees payable to the Company as a fund manager) will reduce returns. The Client should review the Offering Documentation for more details, conduct his/her own due diligence and seek independent professional advice if necessary.

Past performance is not necessarily a reliable indicator of future results. Forward-looking statements are based on assumptions and are subject to change.

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INDEMNIFICATION

You agree, at your own expense, to indemnify, defend and hold harmless the Company and its employees, representatives, the Company's affiliates and their employees and representatives, suppliers and agents, against any claim, suit, action or other proceeding, to the extent based on or arising in connection with your use of this material. You agree to pay any and all costs, damages and expenses (including reasonable attorney's fees) and costs awarded against or incurred by or in connection with or arising from any such claim, suit, action or proceeding.

GOVERNING LAW

These Terms shall be governed and construed in accordance with the laws of ADGM, without regard to its conflicts of laws principles. You agree to submit to the personal jurisdiction of the courts of the ADGM with respect to any legal proceedings arising out of these Terms and waive any objection to the propriety or convenience
of venue in such courts. If any provision of the Terms is found by a court of competent jurisdiction to be invalid or unenforceable, such provision shall be enforced to the maximum extent permissible and the other provisions of the Terms shall remain in full force and effect.

OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:
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Phone: +971 2 675 9200