

acm))) ●

Wealth Management Company

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managing wealth since 2019

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Advisory platform since 2019



**Asset
management**

**Investment
ideas**

**Global
markets**

**Wealth
structuring**

\$2.3⁺bn

in client assets

Located in one of the most rapidly expanding financial centers in the UAE



Abu Dhabi Global Market

ACM Limited is licensed by ADGM FSRA

Free Zone

ADGM free economic zone was established to attract foreign investments

Legal Status

ADGM operates under English common law with its own regulatory regime, distinct from the general UAE legislation

Advantages

International expertise and standards in the financial sector provide tax and infrastructure benefits

Regulatory policy and licenses

In Abu Dhabi Global Market, English law is in effect. This enables:

- following the approach of the world's most advanced countries, such as the United Kingdom, Hong Kong, Singapore, and others
- benefiting from legal precedents in international practice



ISO 37301:2021 certification



Our licenses

Acting as the Administrator of a Collective Investment Fund

Advising on Investments or Credit

Arranging Credit

Arranging Custody

Arranging Deals in Investments

Dealing in Investments as Principal
(only as Matched Principal)

Dealing in Investments as Agent

Managing a Collective Investment Fund

Managing Assets

Our counterparties



Banks

the most trusted banks in the Middle East



Custodians

the most reliable depositories across the Middle East and Asia



Counterparties

extensive access to global markets and trading platforms





Provide access to a wide range of instruments, currencies and trading locations

Fixed Income

global coverage

Equity

UAE, USA, Canada, China,
Hong Kong, Singapore, Australia, Japan,
Europe, Switzerland, UK,
Saudi Arabia, Egypt, Japan

UAE IPO

participation in local IPOs

Provide
access to a
wide range of
instruments,
currencies
and trading
locations



Currencies

AED USD EUR GBP CHF HKD
CNY AUD CAD SGD SAR JPY

Global stock markets



Participation in local IPOs



30 companies

have gone public in 4 years

100 000 AED

minimum participation amount

6 deals

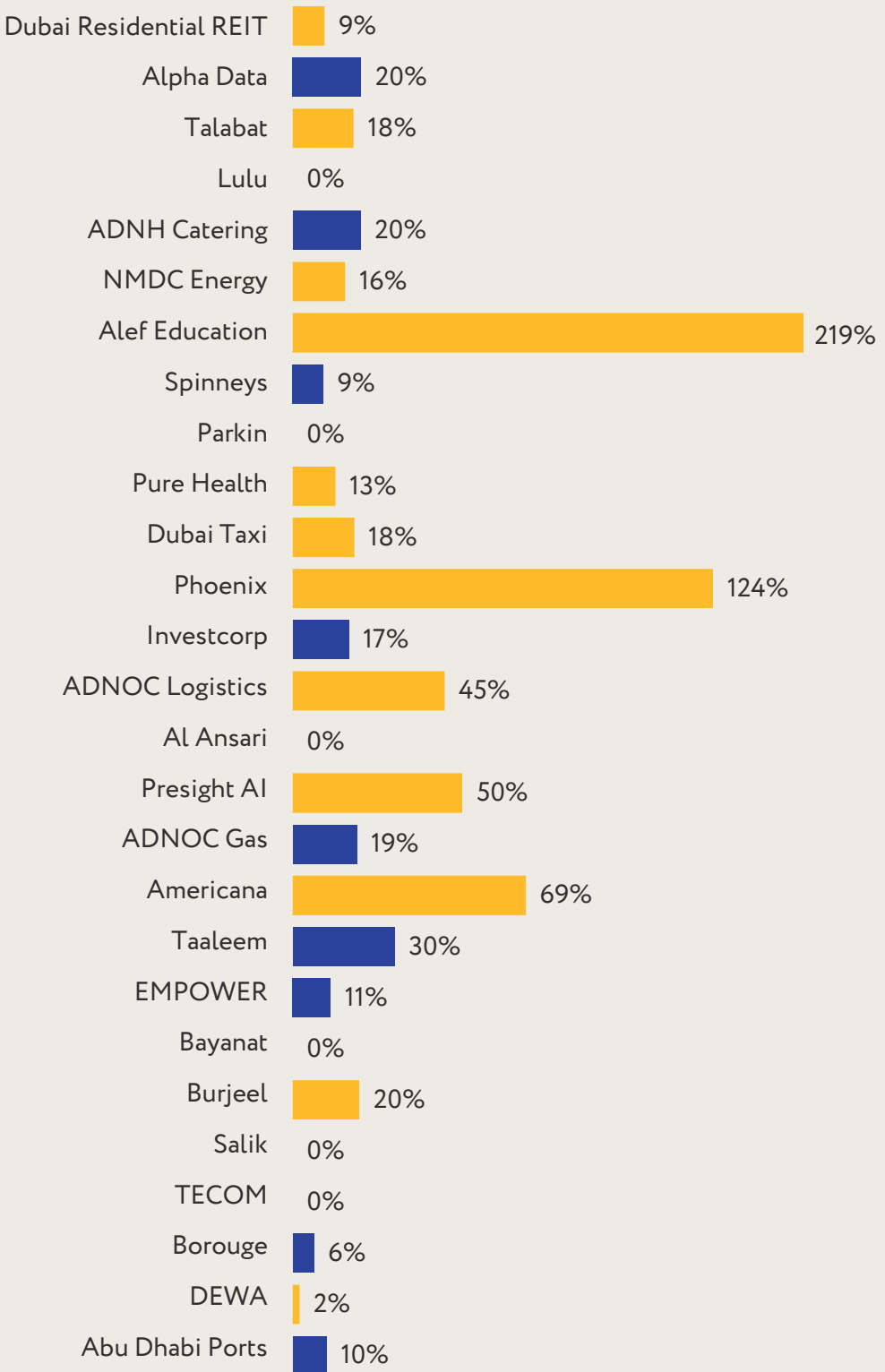
on average per year

Participation in local IPOs



IPO performance at the start of trading 2022-2025

Abu Dhabi Dubai



Source: Bloomberg, opening yield to IPO Offer Price, IPO Offer Price, as indicated

Strategies

tailored to suit
your investment
preferences

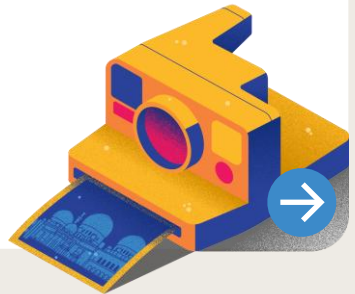


Stable profitability

Money Market AED

UAE money market instruments

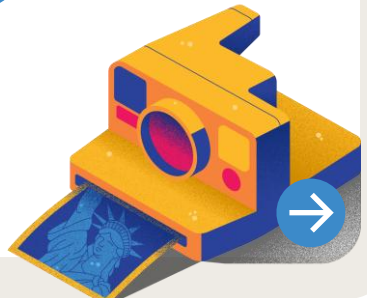
3.25%



Money Market USD

US Treasury bills

3.4%



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: acmgroup.ae/products/strategies/

Strategies

tailored to suit
your investment
preferences

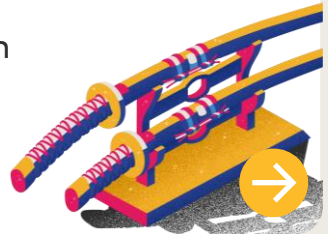


Optimal risk-return ratio

Ni-to-ryu

US stocks with Long/Short approach

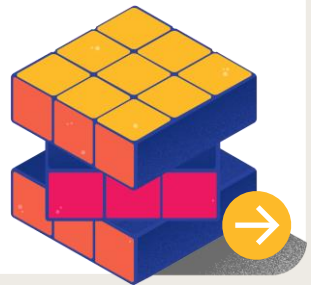
10%⁺



Fixed income

Bonds

6%⁺



Balanced

Risk Parity approach

8%⁺



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: acmgroupproducts.com/strategies/

Strategies

tailored to suit
your investment
preferences ●●●

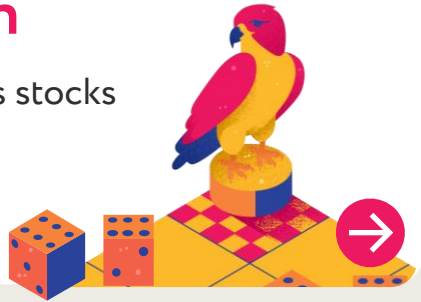


Current opportunities

Abu Dhabi Falcon

Abu Dhabi and Dubai markets stocks

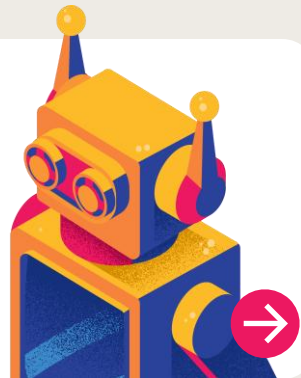
12%⁺



China Technology

Chinese technology companies

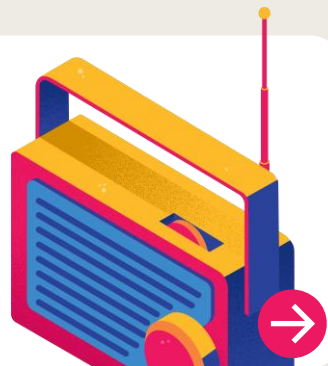
15%⁺



Technology Growth

Investment in innovations

15%⁺



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: acmgroup.ae/products/strategies/

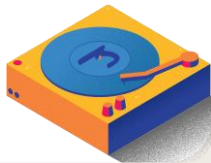
Entire team expertise in four strategies RIZQ



R

capital preservation factoring in inflation

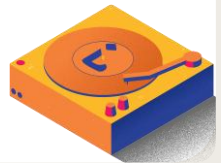
5.7%



I

broad equity market returns with lower risk

9.6%



Z

outperforming broad equity market returns

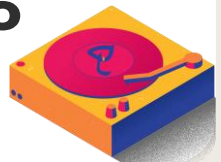
10.9%



Q

maximizing equity opportunities

12.7%



[more about](#)

Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about: acmgroupp.ae/products/strategies/

Global Market opportunities



Perfect 10



A fund whose performance does not depend on any particular market or currency, with a broad range of instruments and ideas

20%

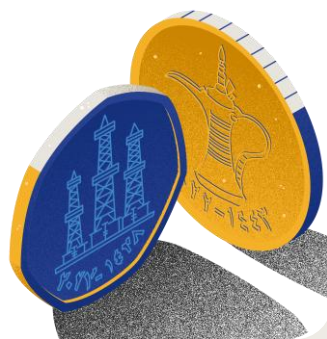


UAE Dividend portfolio



Top-10 dividend stories from Abu Dhabi and Dubai

12%

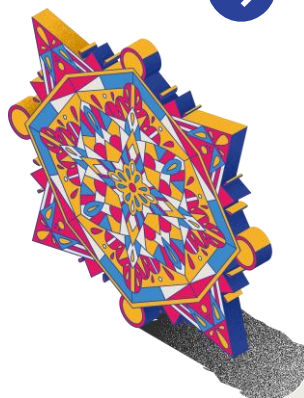


AI Power portfolio



Beneficiaries of rising electricity demand

45%



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

More about <https://acmgroup.ae/products/strategies/>

Asset structuring in partnership with leading experts¹



Tax planning

- development of individual tax optimisation strategies
- consultations on international tax law

Risk protection

- analysing and managing market, credit and operational risks
- development and implementation of hedging strategies

Succession planning

- creating effective asset-transfer plans
- advice on the legal and financial aspects of inheritance

Opening an account online without obligatory office visits



Meet

ACM team via Zoom
or at the Abu Dhabi office



Verify

passport via Sumsb



KYC

preparation of documents, completion
of questionnaires and compliance checks



Sign

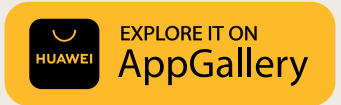
documents online via DocuSign



Done

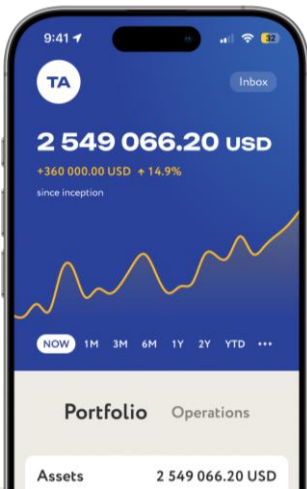
account opening documents
will be sent via email

Manage your portfolio in the ACM mobile app



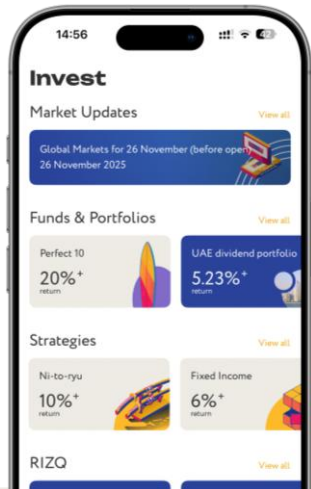
Portfolio

check your assets



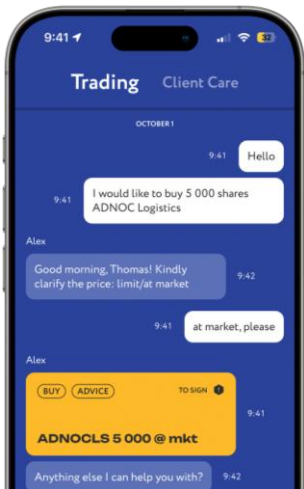
Invest

in ideas



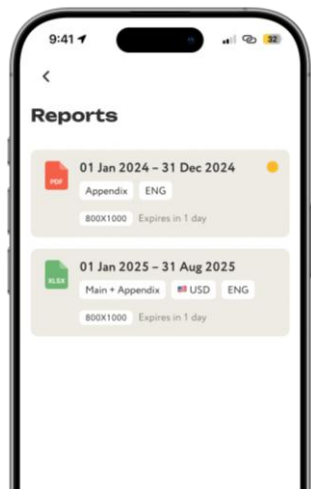
Chat

trade online



Reports

download any time



Five tariffs



Tariff 1



1+

assets, mln \$

buy, sell¹, per advice

0.35%

min \$65

management fee, per year

0.30%

min \$5 000

full version

¹ Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Tariff 2



2+

assets, mln \$

buy, sell¹, per advice

0.25%

min \$65

management fee, per year

0.10%

full version

¹ Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Five tariffs



Tariff 3



4+

assets, mln \$

buy, sell¹, per advice

0.15%

min \$25-65

management fee, per year

0.10%

full version

¹ Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Five tariffs



Tariff 4



7+

assets, mln \$

buy, sell¹, per advice

0.0%

min \$25-65

management fee, per year

1%

full version

¹ Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link

Tariff 5



7+

assets, mln \$

buy, sell¹, per advice

0.07%

min \$25-65

management fee, per year

0.07%

full version

¹ Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link



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[by taxi](#)

[by car](#)

Disclaimer



The term ACM LIMITED (hereinafter referred to as the "Company") and any grammatical form of the first person pronoun ("we", "our") refers to company whose registered office is Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates, registration number is 000002050.

The Company is regulated by the Abu Dhabi Global Market ("ADGM") Financial Services Regulatory Authority, financial services permission number FSRA/180022.

The term Fund (hereinafter referred to as the "Fund") refers to Special Situation Fund OEIC Ltd. whose registered office is Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates, registration number is 000002924. Marketing name of the Fund: Perfect 10. For a private placement only. The minimum initial subscription to the Fund is USD 500 000.

The Fund is regulated by the ADGM Financial Services Regulatory Authority.

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The Company acts as the fund manager and holds 100% of the Fund's management shares. The Company and its affiliate(s) may act as wealth and investment manager for the Client and/or for the Fund. These roles may create potential conflicts of interest (including but not limited to including trade allocation, fee arrangements and related-party transactions). We maintain policies and controls to identify, manage and, where necessary, disclose such conflicts to clients. Related-party dealings are conducted on an arm's-length basis. Further information is available in the Private Placement Memorandum and other offering documentation ("Offering Documentation") which is provided free of charge upon request from clientonboarding@acmgrouop.ae

The directors of the Fund may serve as directors of other investment entities and, to the extent that the interests of the Fund and such other investment entities are inconsistent, such directors may have a conflict of interest. Although none of the directors is required to be a shareholder (i.e. investor) of the Fund, all of the directors and any connected persons may invest in the Fund.

Disclaimer



The shareholders in the Fund may have conflicting investment, tax and other interests with respect to their investments in the Fund. The conflicting interests of individual shareholders may relate to or arise from, among other things, the nature of investments made by the Fund, the acquisition of investments and the timing of dispositions of investments. Consequently, conflicts of interest may arise in connection with decisions made by the Company, including with respect to the nature or structuring of investments, that may be more beneficial for one shareholder in the Fund than for another shareholder in the Fund, especially with respect to the shareholder's individual tax situations. In selecting and structuring investments appropriate for the Fund, the Company will not be obligated to consider the investment, tax or other objectives of any particular shareholder.

RISK DISCLOSURE

Investments in the Fund involve risk, including loss of capital, illiquidity, leverage and investment strategy-specific risks. Fees and expenses (including but not limited to fees payable to the Company as a fund manager) will reduce returns. The Client should review the Offering Documentation for more details, conduct his/her own due diligence and seek independent professional advice if necessary.

Past performance is not necessarily a reliable indicator of future results. Forward-looking statements are based on assumptions and are subject to change.

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INDEMNIFICATION

You agree, at your own expense, to indemnify, defend and hold harmless the Company and its employees, representatives, the Company's affiliates and their employees and representatives, suppliers and agents, against any claim, suit, action or other proceeding, to the extent based on or arising in connection with your use of this material. You agree to pay any and all costs, damages and expenses (including reasonable attorney's fees) and costs awarded against or incurred by or in connection with or arising from any such claim, suit, action or proceeding.

GOVERNING LAW

These Terms shall be governed and construed in accordance with the laws of ADGM, without regard to its conflicts of laws principles. You agree to submit to the personal jurisdiction of the courts of the ADGM with respect to any legal proceedings arising out of these Terms and waive any objection to the propriety or convenience

of venue in such courts. If any provision of the Terms is found by a court of competent jurisdiction to be invalid or unenforceable, such provision shall be enforced to the maximum extent permissible and the other provisions of the Terms shall remain in full force and effect.

OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:

ACM LIMITED

Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates

Phone: +971 2 675 9200