

acm ))) ●

# Wealth Management Company

en



ru



# ACM Limited



## About

managing wealth since 2019

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## Location

one of the most rapidly expanding financial centers in the UAE

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## Infrastructure

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# Advisory platform

since 2019



**Asset  
management**

**Investment  
ideas**

**\$2.3<sup>+</sup>bn**

**Global  
markets**

**Wealth  
structuring**

**in client assets**

# Located in one of the most rapidly expanding financial centers in the UAE



## Free Zone

ADGM free economic zone was established to attract foreign investments

## Legal Status

ADGM operates under English common law with its own regulatory regime, distinct from the general UAE legislation

## Advantages

International expertise and standards in the financial sector provide tax and infrastructure benefits

## Abu Dhabi Global Market

ACM Limited is licensed by ADGM FSRA

# Regulatory policy and licenses



## In Abu Dhabi Global Market, English law is in effect

### This enables:

- following the approach of the world's most advanced countries, such as the United Kingdom, Hong Kong, Singapore, and others
- benefiting from legal precedents in international practice



ISO 37301:2021  
certification



## Our licenses

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Acting as the Administrator of a Collective Investment Fund

---

Advising on Investments or Credit

---

Arranging Credit

---

Arranging Custody

---

Arranging Deals in Investments

---

Dealing in Investments as Principal (only as Matched Principal)

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Dealing in Investments as Agent

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Managing a Collective Investment Fund

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Managing Assets

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# Our counterparties



## Banks

the most trusted banks  
in the Middle East



## Custodians

the most reliable depositories  
across the Middle East and Asia



## Counterparties

extensive access to global  
markets and trading platforms



# We provide access to a wide range of instruments, currencies and trading locations



## Fixed Income

global coverage

## Equity

UAE, USA, Canada, China, Hong Kong, Singapore, Australia, Japan, Europe, Switzerland, UK, Saudi Arabia, Egypt

## UAE IPO

participation in local IPOs

AED

USD

EUR

GBP

CHF

HKD

CNY

AUD

CAD

SGD

SAR

JPY



# Participation in local IPOs

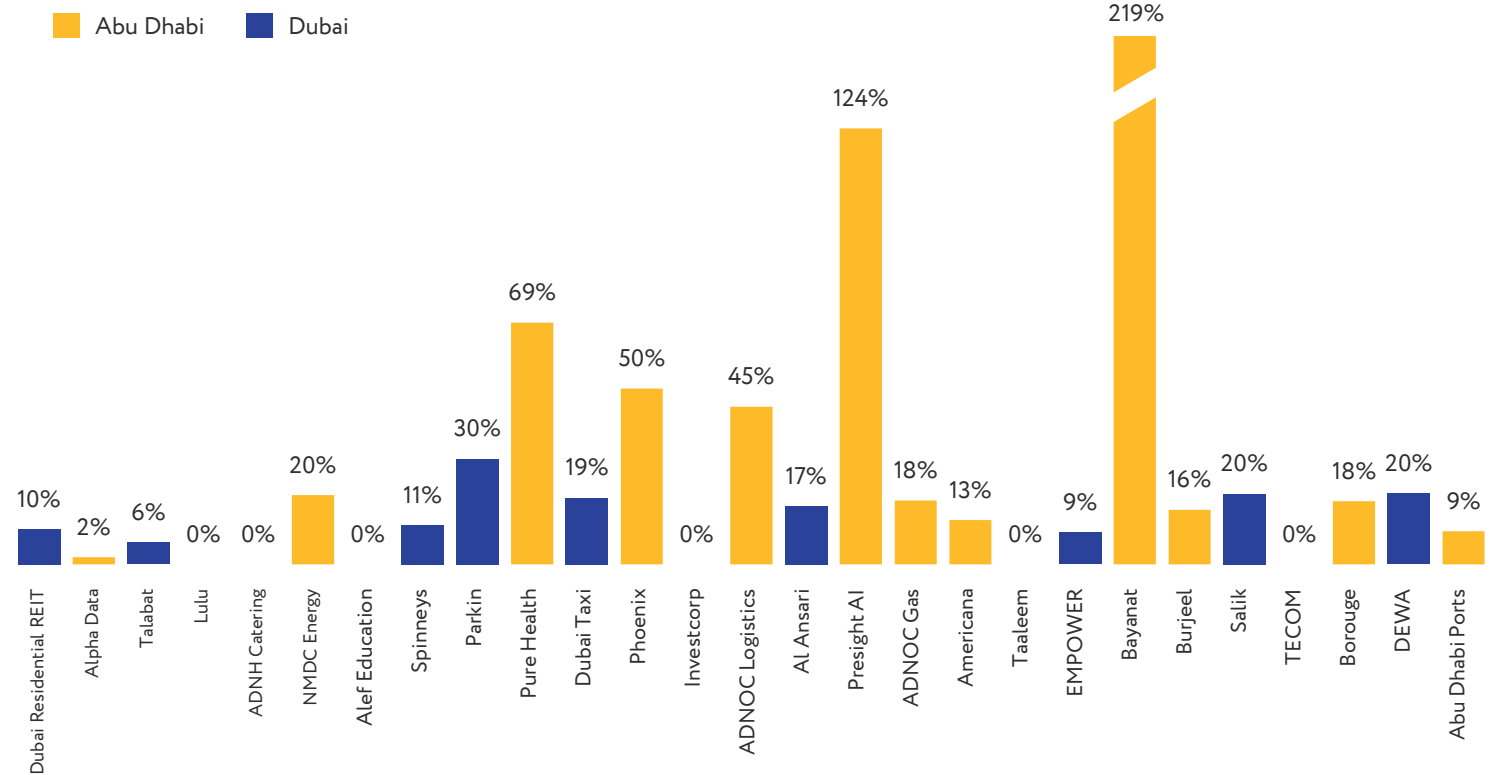


**30 companies**  
have gone public in 4 years

**100 000 AED**  
minimum participation amount

**6 deals**  
per year on average

IPO performance at the start of trading 2022-2025



<sup>1</sup> Estimate based on analysis of offer volume for retail and professional investors in all IPOs in the UAE since 2022

Source: Bloomberg, opening yield to IPO Offer Price, IPO Offer Price, as indicated

# Products



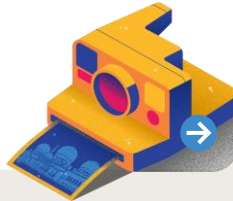
Strategies tailored to suit your investment preferences

## Stable profitability

### Money Market AED

UAE money market instruments

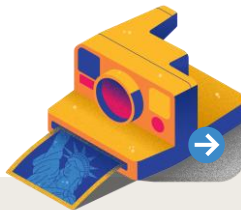
**3.25%**



### Money Market USD

US Treasury bills

**3.4%**



## Optimal risk-return ratio

### Ni-to-ryu

US stocks with Long/Short approach

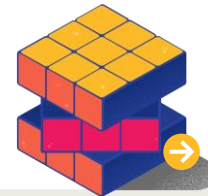
**10%<sup>+</sup>**



### Fixed income

Bonds

**6%<sup>+</sup>**



### Balanced

Risk Parity approach

**8%<sup>+</sup>**



## Current opportunities

### Abu Dhabi Falcon

Abu Dhabi and Dubai markets stocks

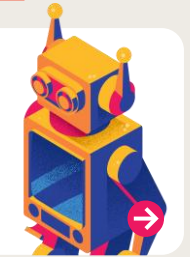
**12%<sup>+</sup>**



### China Technology

Chinese technology companies

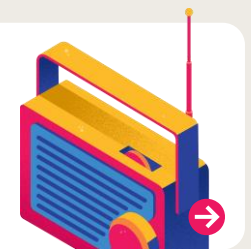
**15%<sup>+</sup>**



### Technology Growth

Investment in innovations

**15%<sup>+</sup>**



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

More about: [acmgroupp.ae/products/](https://acmgroupp.ae/products/)

# Products

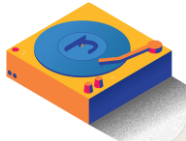


## Entire team expertise in four strategies RIZQ

**R**

capital preservation  
factoring in inflation

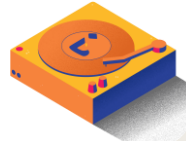
**5.9%**



**I**

broad equity market  
returns with lower risk

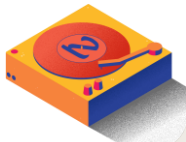
**10.3%**



**Z**

outperforming broad  
equity market returns

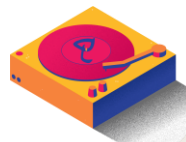
**12.6%**



**Q**

maximizing equity  
opportunities

**14.9%**



## Perfect 10

A fund whose performance does not depend  
on any particular market or currency,  
with a broad range of instruments and ideas

**20%**



## UAE Dividend portfolio

Top 10 dividend stories  
from Abu Dhabi and Dubai

**12%+**



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

More about: [acmgroupp.ae/products/](https://acmgroupp.ae/products/)

# Asset structuring in partnership with leading experts<sup>1</sup>



## Tax planning

- development of individual tax optimisation strategies
- consultations on international tax law

## Risk protection

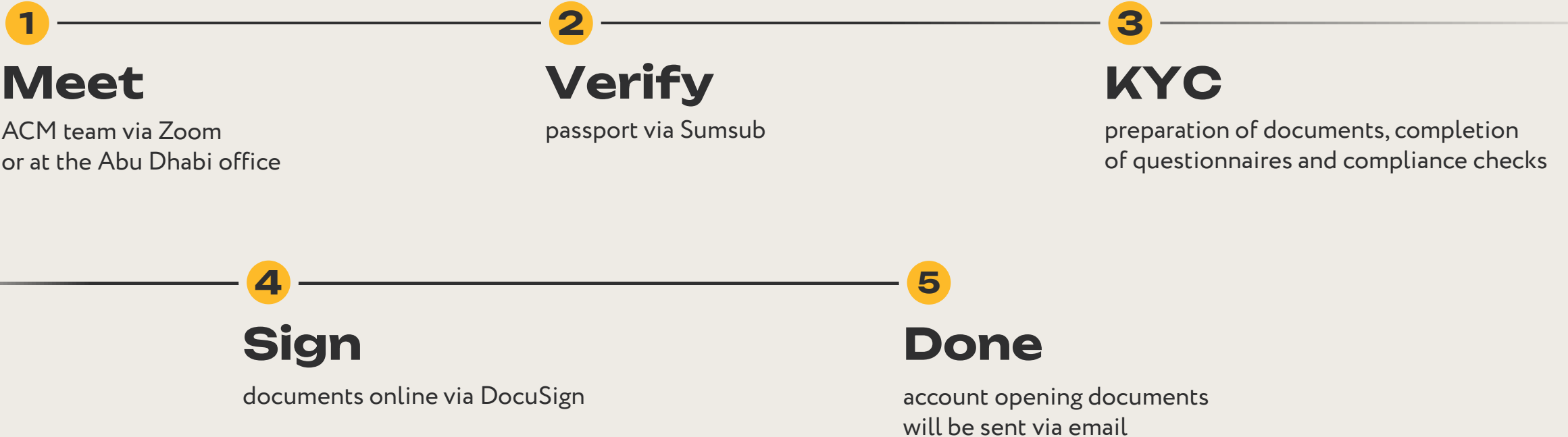
- analysing and managing market, credit and operational risks
- development and implementation of hedging strategies

## Succession planning

- creating effective asset-transfer plans
- advice on the legal and financial aspects of inheritance

<sup>1</sup> Licensed specialists in asset structuring, tax and succession planning

# Opening an account online without obligatory office visits



# Manage your portfolio in the ACM mobile app

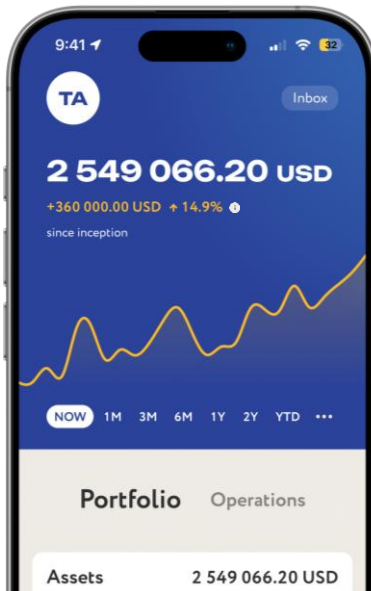


GET IT ON  
Google Play

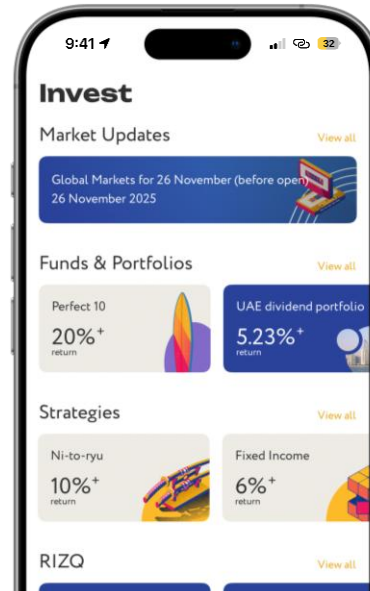
Download on the  
App Store

EXPLORE IT ON  
AppGallery

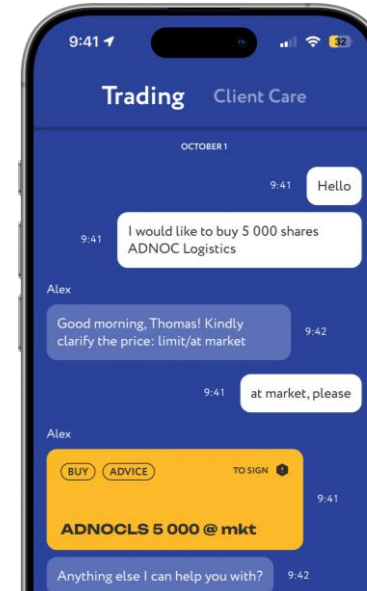
**Portfolio**  
check your assets



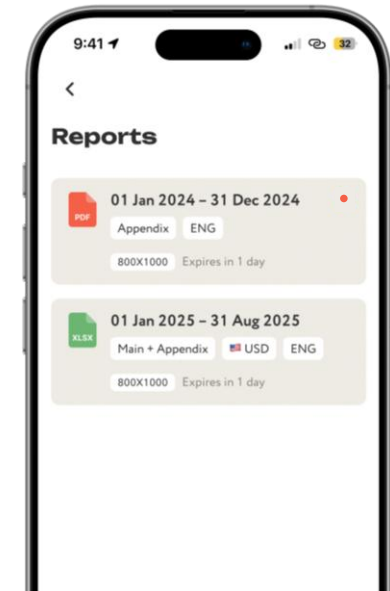
**Invest**  
in ideas



**Chat**  
trade online



**Reports**  
download any time



# Five tariffs



[dive into details](#)

<sup>1</sup> Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link.



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## **Al Maqam Tower**

ADGM Square, Al Maryah Island,  
Abu Dhabi, UAE

[by taxi](#)

[by car](#)

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The Fund is regulated by the ADGM Financial Services Regulatory Authority.

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The Company acts as the fund manager and holds 100% of the Fund’s management shares. The Company and its affiliate(s) may act as wealth and investment manager for the Client and/or for the Fund. These roles may create potential conflicts of interest (including but not limited to including trade allocation, fee arrangements and related-party transactions). We maintain policies and controls to identify, manage and, where necessary, disclose such conflicts to clients. Related-party dealings are conducted on an arm’s-length basis. Further information is available in the Private Placement Memorandum and other offering documentation (“Offering Documentation”) which is provided free of charge upon request from [clientonboarding@acmgroup.ae](mailto:clientonboarding@acmgroup.ae)

The directors of the Fund may serve as directors of other investment entities and, to the extent that the interests of the Fund and such other investment entities are inconsistent, such directors may have a conflict of interest. Although none of the directors is required to be a shareholder (i.e. investor) of the Fund, all of the directors and any connected persons may invest in the Fund.

The shareholders in the Fund may have conflicting investment, tax and other interests with respect to their investments in the Fund. The conflicting interests of individual shareholders may relate to or arise from, among other things, the nature of investments made by the Fund, the acquisition of investments and the timing of dispositions of investments. Consequently, conflicts of interest may arise in connection with decisions made by the Company, including with respect to the nature or structuring of investments, that may be more beneficial for one shareholder in the Fund than for another shareholder in the Fund, especially with respect to the shareholder’s individual tax situations. In selecting and structuring investments appropriate for the Fund, the Company will not be obligated to consider the investment, tax or other objectives of any particular shareholder.

## RISK DISCLOSURE

Investments in the Fund involve risk, including loss of capital, illiquidity, leverage and investment strategy-specific risks. Fees and expenses (including but not limited to fees payable to the Company as a fund manager) will reduce returns. The Client should review the Offering Documentation for more details, conduct his/her own due diligence and seek independent professional advice if necessary.

Past performance is not necessarily a reliable indicator of future results. Forward-looking statements are based on assumptions and are subject to change.

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You agree, at your own expense, to indemnify, defend and hold harmless the Company and its employees, representatives, the Company’s affiliates and their employees and representatives, suppliers and agents, against any claim, suit, action or other proceeding, to the extent based on or arising in connection with your use of this material. You agree to pay any and all costs, damages and expenses (including reasonable attorney’s fees) and costs awarded against or incurred by or in connection with or arising from any such claim, suit, action or proceeding.

## GOVERNING LAW

These Terms shall be governed and construed in accordance with the laws of ADGM, without regard to its conflicts of laws principles. You agree to submit to the personal jurisdiction of the courts of the ADGM with respect to any legal proceedings arising out of these Terms and waive any objection to the propriety or convenience of venue in such courts. If any provision of the Terms is found by a court of competent jurisdiction to be invalid or unenforceable, such provision shall be enforced to the maximum extent permissible and the other provisions of the Terms shall remain in full force and effect.

## OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:

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