acm

Wealth Management Company

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ACM Limited

About	managing wealth since 2019	3
Location	one of the most rapidly expanding financial centers in the UAE	4
Infrastructure	regulatory policy, licenses and counterparties	5
Services	global market access	7
Products	strategies and portfolios	9
Online	account opening and ACM mobile app	12
Tariffs	fees for services	14

Advisory platform since 2019

Asset management

Investment ideas

Global markets

Wealth structuring

$3+bn

in client assets

Located in one of the most rapidly expanding financial centers in the UAE

ADGM

Free Zone

ADGM free economic zone was established to attract foreign investments

Legal Status

ADGM operates under English common law with its own regulatory regime, distinct from the general UAE legislation

Advantages

International expertise and standards in the financial sector provide tax and infrastructure benefits

Abu Dhabi Global Market

ACM Limited is licensed by ADGM FSRA

Source: adgm.com

Regulatory policy and licenses

ADGM

In Abu Dhabi Global Market, English law is in effect

This enables:

- following the approach of the world's most advanced countries, such as the United Kingdom, Hong Kong, Singapore, and others
- benefiting from legal precedents in international practice

ISO 37301:2021 certification

MEIMA
Middle East Investment Management Association

MEIMA membership

Our licenses

- Acting as the Administrator of a Collective Investment Fund
- Advising on Investments or Credit
- Arranging Credit
- Arranging Custody
- Arranging Deals in Investments
- Dealing in Investments as Principal (only as Matched Principal)
- Dealing in Investments as Agent
- Managing a Collective Investment Fund
- Managing Assets

Source: adgm.com/Public-Registers/fsra/fsf/ACM-Limited

Our counterparties

Banks

the most trusted banks
in the Middle East

Custodians

the most reliable depositories
across the Middle East and Asia

Counterparties

extensive access to global
markets and trading platforms

We provide access to a **wide range of instruments,** currencies and trading locations

Fixed Income

global coverage

Equity

UAE, USA, Canada, China,
Hong Kong, Singapore, Australia,
Europe, Switzerland, UK,
Saudi Arabia, Egypt

UAE IPO

participation in local IPOs

AED **USD** **EUR** **GBP** **CHF** **HKD** **CNY** **AUD** **CAD** **SGD** **SAR** **JPY**

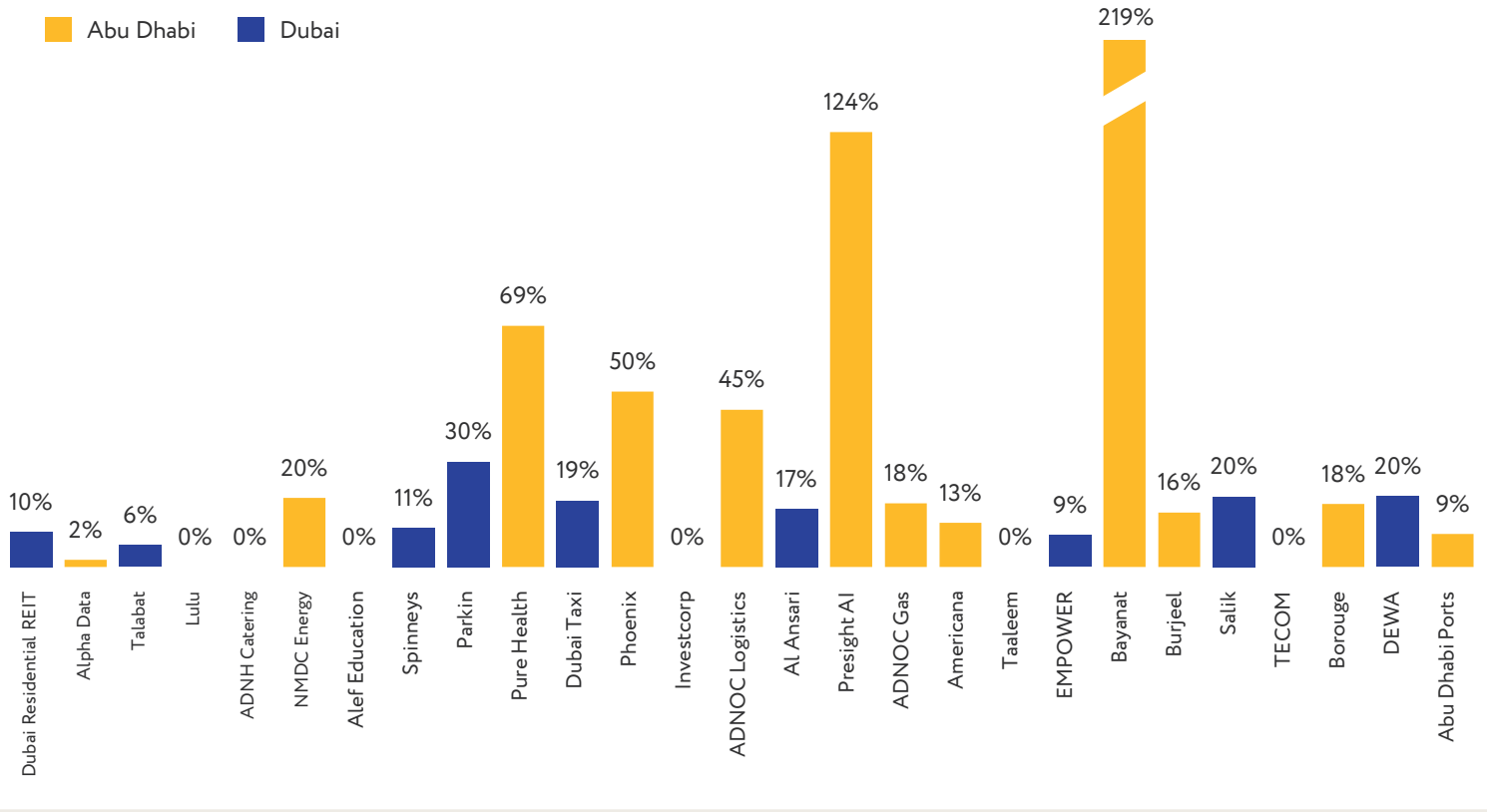
Nasdaq NYSE SSE SHANGHAI STOCK EXCHANGE 深圳证券交易所 SHENZHEN STOCK EXCHANGE SGX TSX TOKYO STOCK EXCHANGE ASX SIX ADX DFM سوق دبي المالي Tadawul تداول EGX LONDON STOCK EXCHANGE HKEX 香港交易所

Participation in local IPOs

30 companies
have gone public in 4 years

100 000 AED
minimum participation amount

6 deals
per year on average



[1] Estimate based on analysis of offer volume for retail and professional investors in all IPOs in the UAE since 2022

Source: Bloomberg, opening yield to IPO Offer Price, IPO Offer Price, as indicated

Products

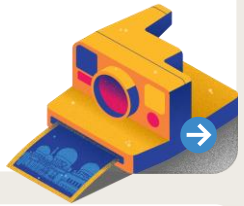
Strategies tailored to suit your investment preferences

Stable profitability

Money Market AED

UAE money market instruments

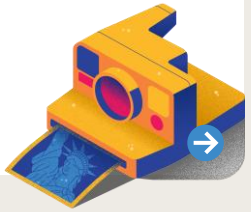
3.5%



Money Market USD

US Treasury bills

3.8%



Optimal risk-return ratio

Ni-to-ryu

US stocks with Long/Short approach

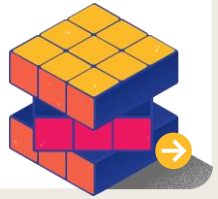
10%+



Fixed income

Bonds

6%+



Balanced

Risk Parity approach

8%



Current opportunities

Abu Dhabi Falcon

Abu Dhabi and Dubai markets stocks

12%+



China Technology

Chinese technology companies

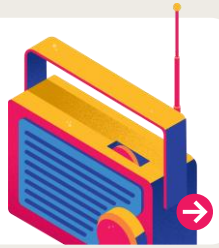
15%+



Technology Growth

Investment in innovations

15%+



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

More about: acmgroup.ae/products/

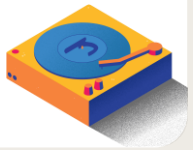
Products

Entire team expertise in four strategies RIZQ

R

capital preservation
factoring in inflation

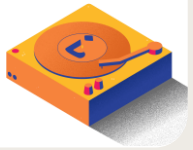
6%



I

broad equity market
returns with lower risk

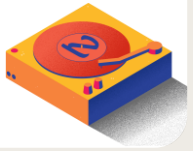
9%



Z

outperforming broad
equity market returns

12%



Q

maximizing equity
opportunities

15%



Perfect 10

A fund whose performance does not depend
on any particular market or currency,
with a broad range of instruments and ideas

20%



UAE Dividend portfolio

Top 10 dividend stories
from Abu Dhabi and Dubai

12%



Net expected annual return. Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

More about: acmgroup.ae/products/

Asset structuring
in partnership with leading experts[1]

Tax planning

- development of individual tax optimisation strategies
- consultations on international tax law

Risk protection

- analysing and managing market, credit and operational risks
- development and implementation of hedging strategies

Succession planning

- creating effective asset-transfer plans
- advice on the legal and financial aspects of inheritance

[1] Licensed specialists in asset structuring, tax and succession planning

Opening an account online without obligatory office visits

1

Meet

ACM team via Zoom
or at the Abu Dhabi office

2

Verify

passport via Sumsub

3

KYC

preparation of documents, completion
of questionnaires and compliance checks

4

Sign

documents online via DocuSign

5

Done

account opening documents
will be sent via email

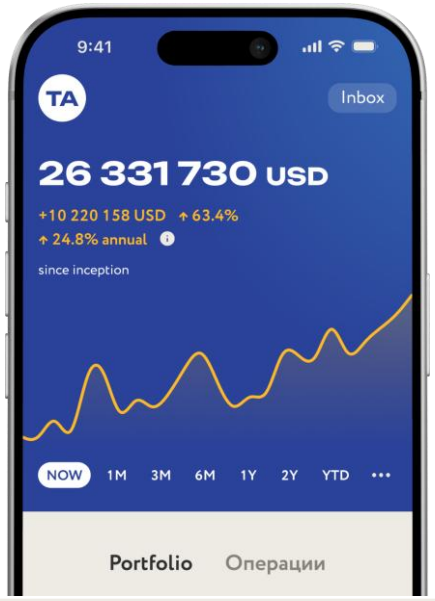
Manage your portfolio
in the ACM mobile app

GET IT ON Google Play

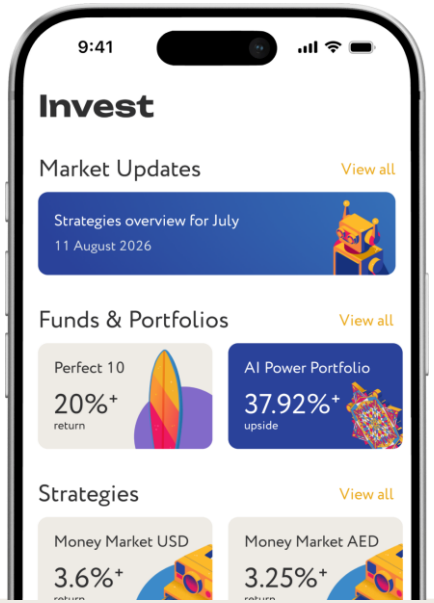
Download on the App Store

EXPLORE IT ON AppGallery

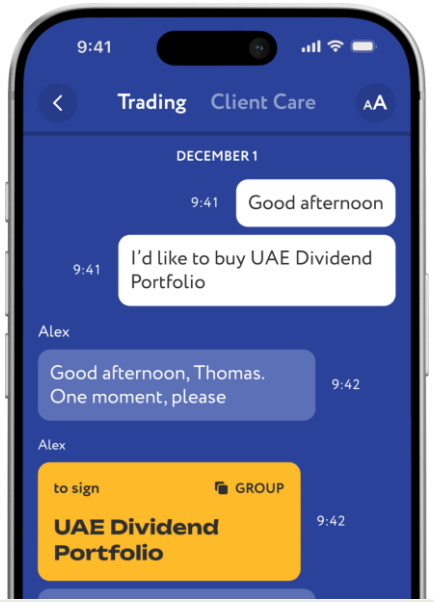
Portfolio
check your assets



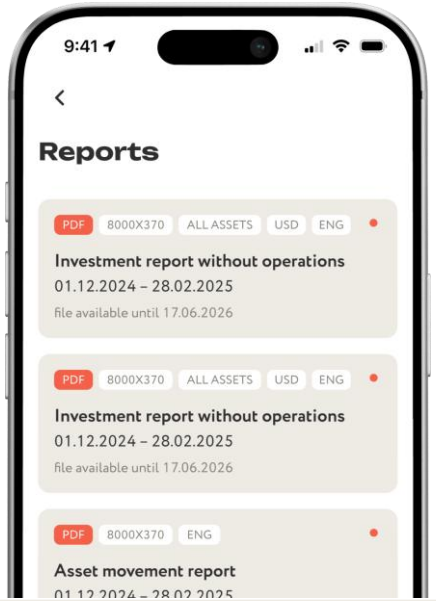
Invest
in ideas



Chat
trade online



Reports
download any time



Five tariffs

	I	II	III	IV	V
assets from, mln $	1+	2+	4+	7+	
buy, sell[1] per advice	0.35% min $65	0.25% min $65	0.15% min $25-65	0% min $25-65	0.07% min $25-65
management fee per year	0.30% min $5 000	0.10%	0.10%	1%	0.07%

dive into details

[1] Minimum commissions are indicated as a percentage of the transaction amount and vary by financial instrument type and market. Full details are available in the document via the link.

Contact us

+971 2 675 9222

client@acmgroup.ae

website

Al Maqam Tower

ADGM Square, Al Maryah Island,
Abu Dhabi, UAE

by taxi

by car

Disclaimer

The term ACM LIMITED (hereinafter referred to as the "Company") and any grammatical form of the first person pronoun ("we", "our") refers to company whose registered office is Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates, registration number is 000002050.

The Company is regulated by the Abu Dhabi Global Market ("ADGM") Financial Services Regulatory Authority, financial services permission number FSRA/180022.

The term Fund (hereinafter referred to as the "Fund") refers to Special Situation Fund OEIC Ltd. whose registered office is Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates, registration number is 000002924. Marketing name of the Fund: Perfect 10. For a private placement only. The minimum initial subscription to the Fund is USD 500 000.

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The Company acts as the fund manager and holds 100% of the Fund's management shares. The Company and its affiliate(s) may act as wealth and investment manager for the Client and/or for the Fund. These roles may create potential conflicts of interest (including but not limited to including trade allocation, fee arrangements and related-party transactions). We maintain policies and controls to identify, manage and, where necessary, disclose such conflicts to clients. Related-party dealings are conducted on an arm's-length basis. Further information is available in the Private Placement Memorandum and other offering documentation ("Offering Documentation") which is provided free of charge upon request from clientonboarding@acmgroup.ae

The directors of the Fund may serve as directors of other investment entities and, to the extent that the interests of the Fund and such other investment entities are inconsistent, such directors may have a conflict of interest. Although none of the directors is required to be a shareholder (i.e. investor) of the Fund, all of the directors and any connected persons may invest in the Fund.

The shareholders in the Fund may have conflicting investment, tax and other interests with respect to their investments in the Fund. The conflicting interests of individual shareholders may relate to or arise from, among other things, the nature of investments made by the Fund, the acquisition of investments and the timing of dispositions of investments. Consequently, conflicts of interest may arise in connection with decisions made by the Company, including with respect to the nature or structuring of investments, that may be more beneficial for one shareholder in the Fund than for another shareholder in the Fund, especially with respect to the shareholder's individual tax situations. In selecting and structuring investments appropriate for the Fund, the Company will not be obligated to consider the investment, tax or other objectives of any particular shareholder.

RISK DISCLOSURE

Investments in the Fund involve risk, including loss of capital, illiquidity, leverage and investment strategy-specific risks. Fees and expenses (including but not limited to fees payable to the Company as a fund manager) will reduce returns. The Client should review the Offering Documentation for more details, conduct his/her own due diligence and seek independent professional advice if necessary.

Past performance is not necessarily a reliable indicator of future results. Forward-looking statements are based on assumptions and are subject to change.

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These Terms shall be governed and construed in accordance with the laws of ADGM, without regard to its conflicts of laws principles. You agree to submit to the personal jurisdiction of the courts of the ADGM with respect to any legal proceedings arising out of these Terms and waive any objection to the propriety or convenience of venue in such courts. If any provision of the Terms is found by a court of competent jurisdiction to be invalid or unenforceable, such provision shall be enforced to the maximum extent permissible and the other provisions of the Terms shall remain in full force and effect.

OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:
ACM LIMITED
Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates
Phone: +971 2 675 9200