

二刀流

Ni-to-ryu

Investments in US stocks using the Long/Short approach





Ni-to-ryu



The strategy designed to profit from both rising and falling US stock prices

Portfolio manager's expertise

high-growth US stock selection

Current market opportunities

the early 2000s scenario might play out again

Infrastructure

allows execution of Long/Short strategies



Portfolio Manager



Successfully managed portfolios of US and Chinese equities for 14 years, with assets up to \$100 million

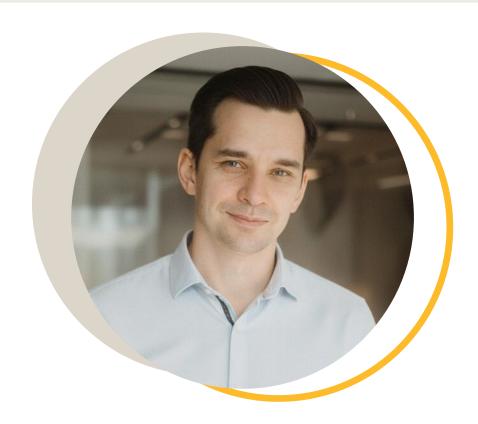
The result was the creation of this Long/Short strategy, going long on mid-cap stocks and shorting the broad market

The new strategy enables earning in both rising and falling markets

Ni-to-ryu 'two sword school' is the Japanese martial art

Reflects the concept of the Long/Short strategy approach





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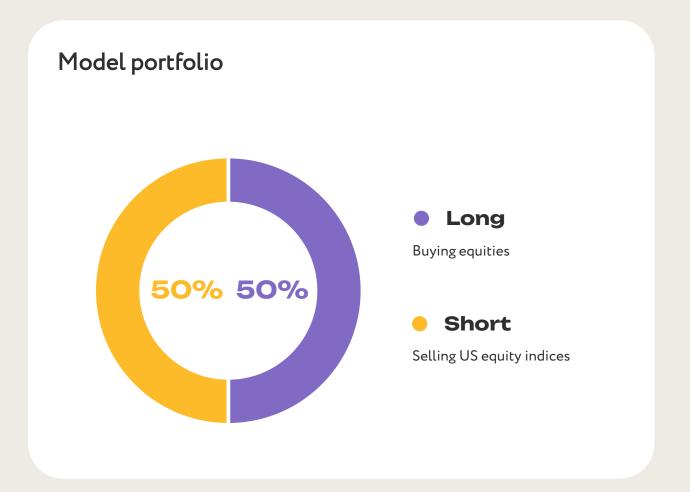
Long/Short Approach



Long enables to profit from the increase of mid-cap growth companies

Short serves as protection and a way to profit from a potential decline in the US market

The combination of approaches enables to profit from current trends while hedging risks



Model Portfolio



		Example	Number of tickers	Share of assets	Expected market premium ¹
Long	Mid-caps Blue-chips	Block, DraftKings Microsoft, NVIDIA	15-20 5	40% 35%	15% ⁺
	blue emps	T Herosoic, TVTDIT		33 70	10 /0
Short	Triple short of the broad market	Inverse ETFs NASDAQ-100, S&P 500	5	25%	
Option for Rebalancing					
Ideas	Equities with the potential for index inclusion	Uber, Dell	2-3	10-20%	15%+
					10% total

¹ Additional return exceeding the performance of the US market, according to estimations of the strategy's portfolio manager

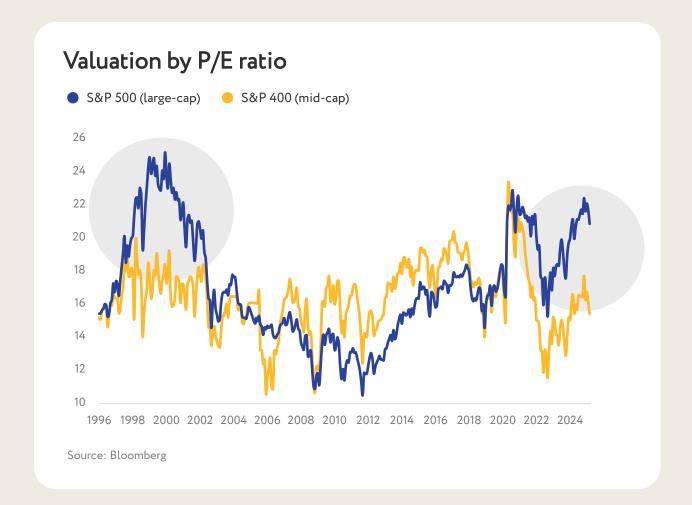
US Equity



High valuation of US blue-chip stocks exceeded a P/E ratio of 20

Significant valuation gap between blue-chip and mid-cap stocks

History may mirror the early 2000s



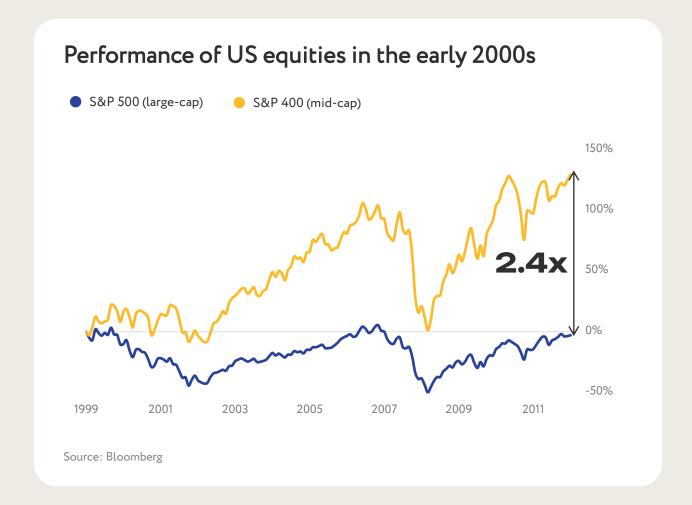
Current opportunities



The lack of growth in the S&P 500 index in the early 2000s

However, other opportunities emerged such as long positions in mid-cap stocks and short positions in the broad US market

During this period, this Long/Short approach yielded an annual outperformance of the S&P 500 by 7.5%



High growth



We select US mid-cap companies exhibiting high growth rates

Large-cap can face slowing business growth and increased regulatory pressure

This may additionally drive mid-cap stock prices higher

Growth rate



mid-cap companies of our portfolio

113%

Nasdaq

Source: Bloomberg

Performance

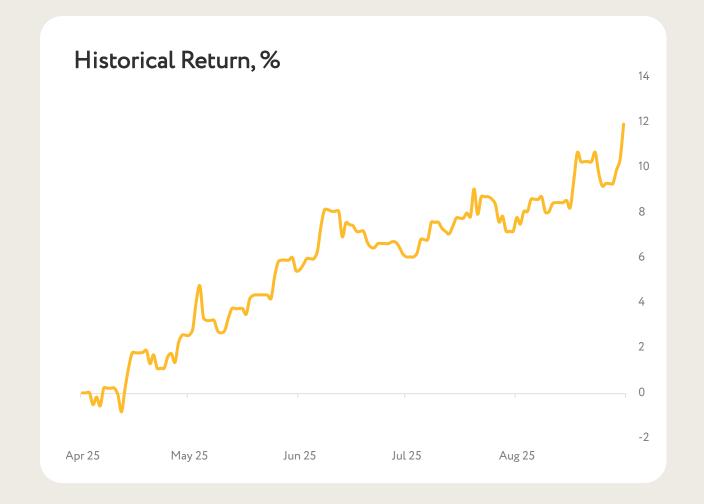


11.9%

return since inception

130.9%

annualized



Ni-to-ryu

Long/Short approach

Active management

spotting relevant trends and capitalizing on both market upturns and downturns

Hedging risks

hedging as protection and a way to profit from declining equity prices

Relevant investment ideas

capitalizing on opportunities arising from increasing uncertainty in the US economy

10%

up to 10%
possible drawdown²

net expected annual return¹

USD strategy currency

100 000

0.3% management fee

minimum amount

10% performance fee

1⁺year

recommended period

¹ Assessment is performed by the portfolio manager based on analysis of the current market situation

² Risk assessment is performed by portfolio manager based on historical volatility indicators



See you soon

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by car

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