

acm))) ●

China Technology

Chinese technology companies



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China Technology



Investment in China's technology sector

Active management

selection of shares in leading innovative companies

Sector with high growth potential

current capitalisation expected to more than double¹

Local infrastructure

assets keeping and settlements in Hong Kong

¹ Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

China Technology



Investment in China's technology sector

15%⁺

net expected annual return¹

3⁺ years

recommended period

up to **40%**
possible drawdown²

HKD strategy currency
800 000 minimum amount
0.6% management fee
8% performance fee

¹ Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

² Evaluation of the risk is performed by the portfolio manager based on indicators of 12-month implied volatility and historical volatility over 260 trading days according to Bloomberg data

Sector with Prospects



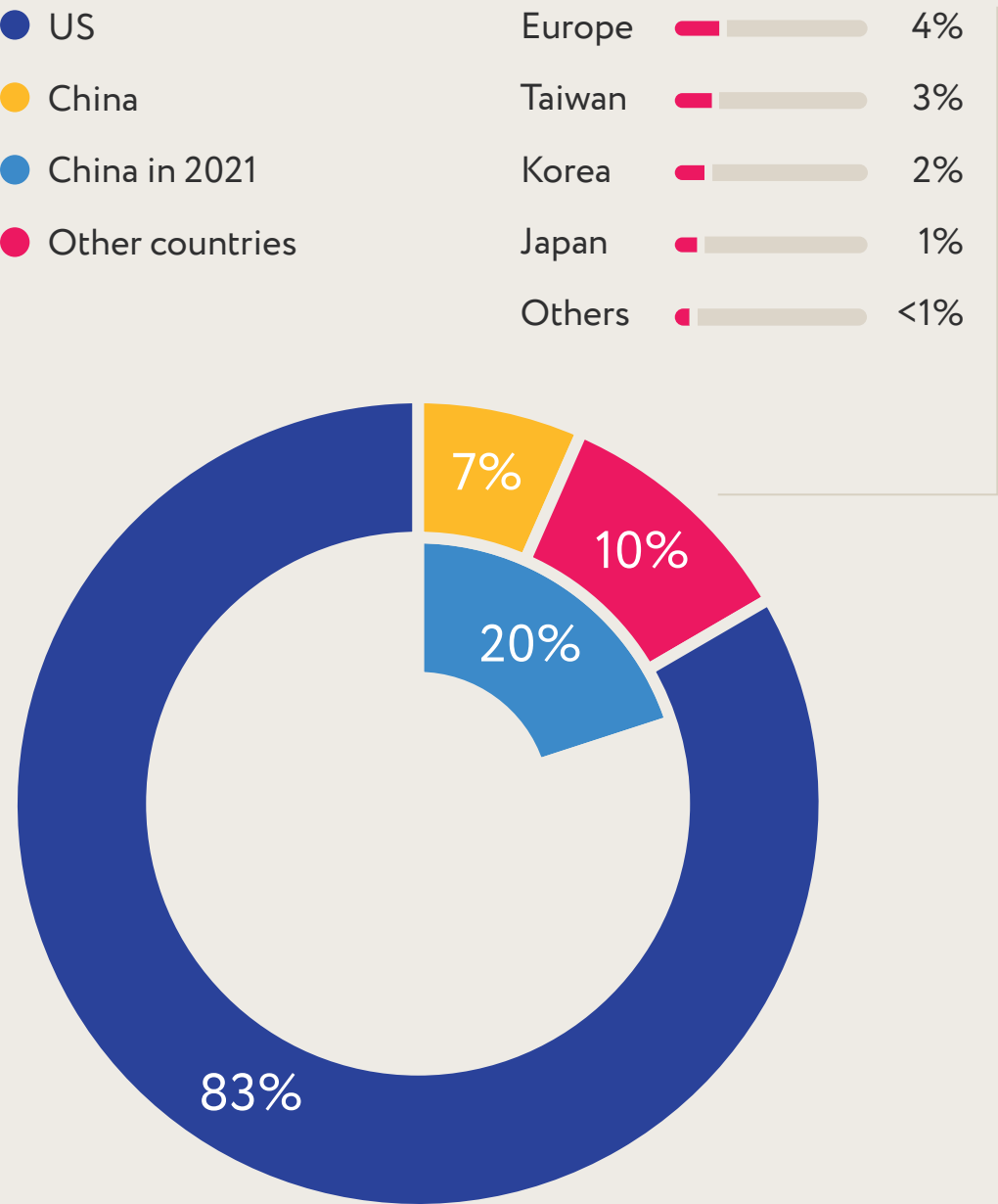
China accounted for 20% of the technology sector capitalization in 2021

Its share reduced to 7% in anticipation of stricter state regulation of the industry

Over the next two years, China is expected to strengthen its position, increasing its share to 15%, based on our calculations

Sector with Prospects

Capitalization of the technology sector in 2024



Growth Potential



Stock prices have decreased,
but Chinese technology companies
continue to generate profits

Revenue growth rate of Chinese
companies is 9.0%, which
is comparable to American's 11.5%

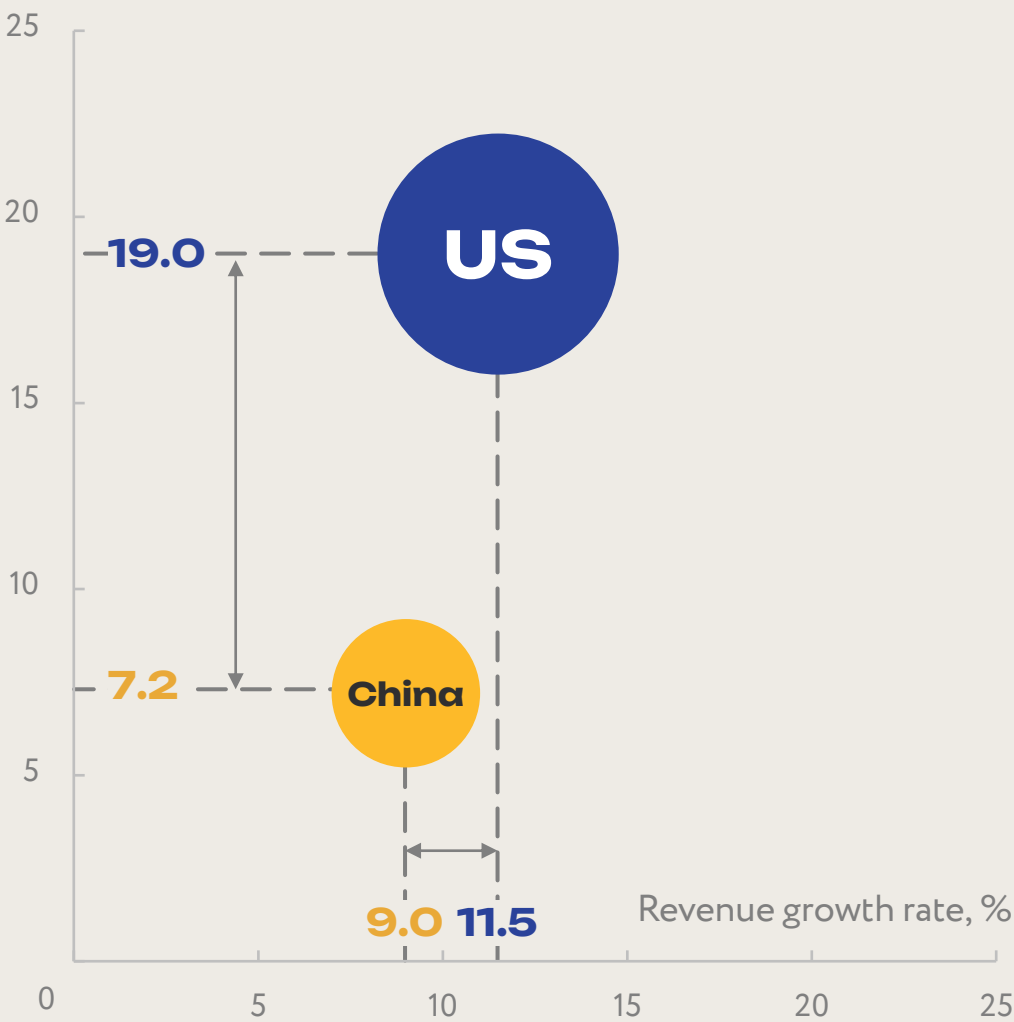
Growth potential of Chinese
companies is higher

Growth Potential



Value of technology companies

Value based on EV/EBITDA



The average valuation of technology companies, calculated using the EV/EBITDA multiple for the year 2025 based on Bloomberg's forecasted data

Evaluation of revenue growth rates for the year 2026 according to Bloomberg's data

PM's Approach



Selection of the most promising sectors
from the Hang Seng TECH Index

Electric vehicles

35% of the world's electric vehicles
are exported by China, the largest
producer in the world

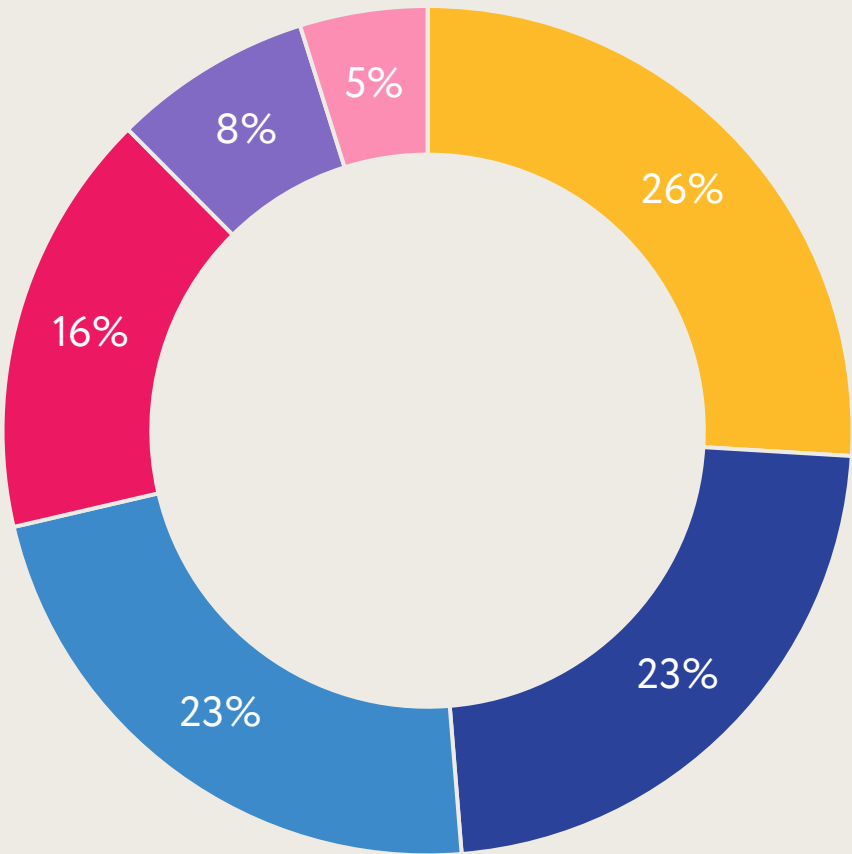
Artificial intelligence

Over 30% of Chinese companies
utilize AI in their businesses and
continue to actively implement it

Portfolio



- E-commerce
Alibaba / Meituan / JD.com
- Hardware
ASMPT / Lenovo / Xiaomi / NAURA
- Electric Vehicles
Geely / Li Auto / NIO / Xpeng
- Internet
Baidu / Kuaishou
- Cash
- Software
SenseTime / Kingsoft



The portfolio is formed taking into account the current market situation and is relevant as of July 2025. The composition of the current portfolio may differ

↑

31.0%

return since the strategy’s inception

↑

18.2%

since the beginning of 2025





See you soon

 +971 2 675 9222

@ clientonboarding@acmgroup.ae

[website](#)



Al Maqam Tower

ADGM Square, Al Maryah Island,
Abu Dhabi, UAE

[by taxi](#)

[by car](#)

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OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:

ACM LIMITED

Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates

Phone: +971 2 675 9200