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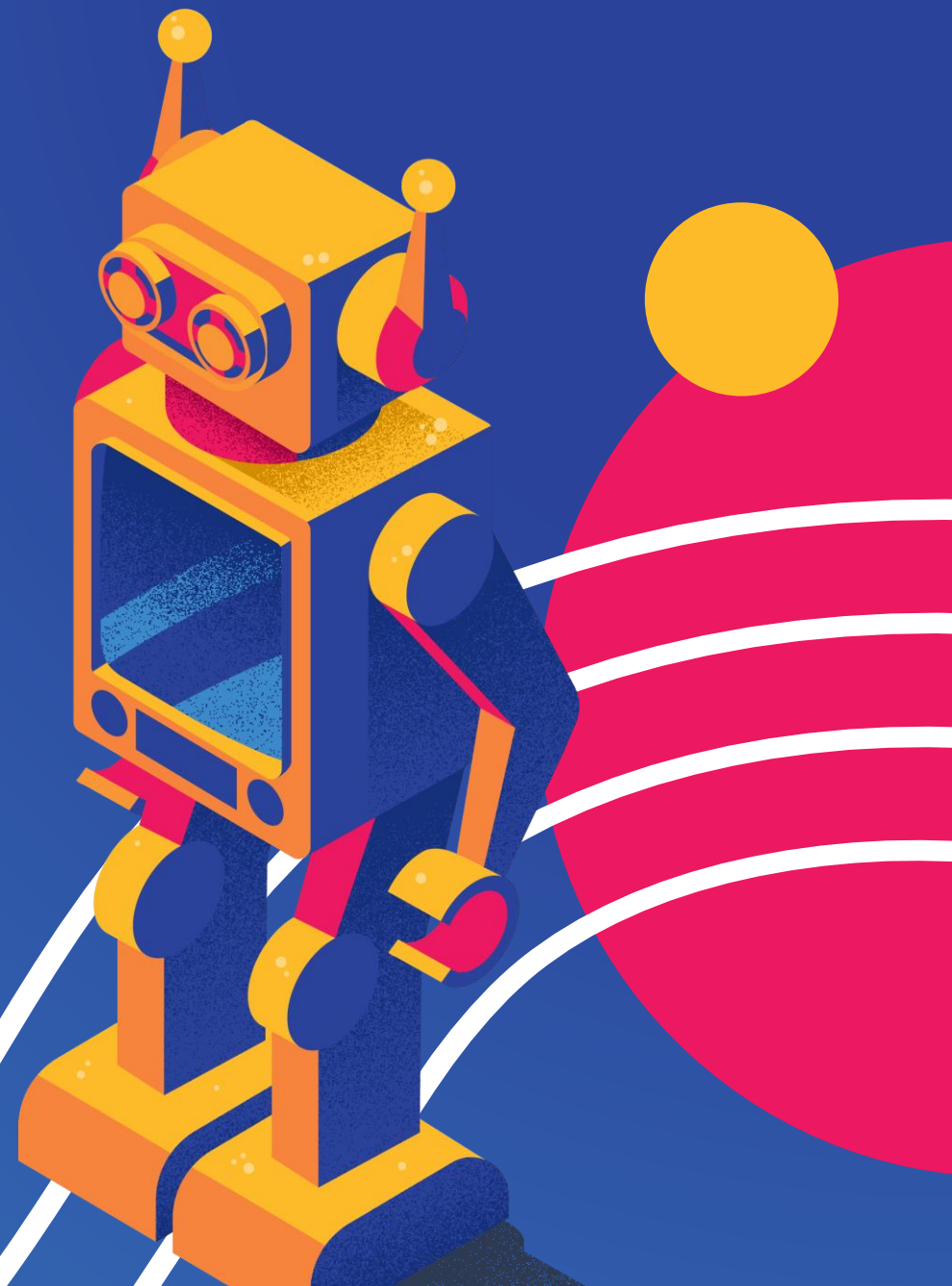
China Technology

Chinese technology companies

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China Technology

Investment in China's technology sector



Active management

selection of shares in leading innovative companies

Sector with high growth potential

current capitalisation expected to more than double¹

Local infrastructure

assets keeping and settlements in Hong Kong

15%⁺

net expected annual return¹

up to **40%**
possible drawdown²

HKD	strategy currency
800 000	investment minimum
0.6%	management fee
8%	performance fee

3⁺ years
recommended period

¹ Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

² Evaluation of the risk is performed by the portfolio manager based on indicators of 12-month implied volatility and historical volatility over 260 trading days according to Bloomberg data

Sector with Prospects

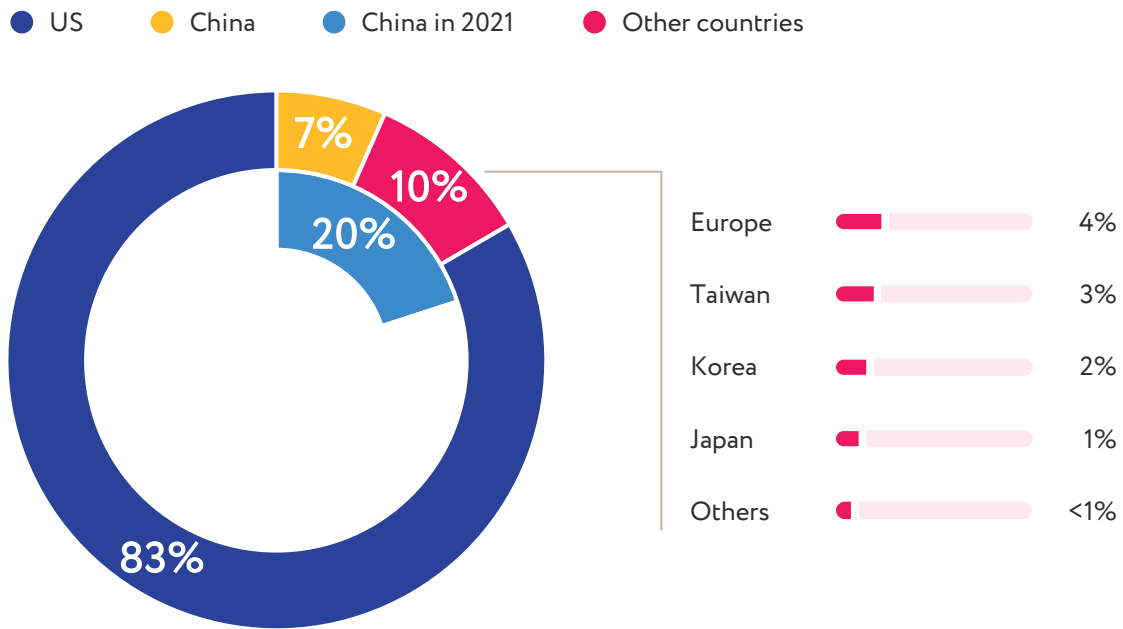


China accounted for 20% of the technology sector capitalization in 2021

Its share reduced to 7% in anticipation of stricter state regulation of the industry

Over the next two years, China is expected to strengthen its position, increasing its share to 15%, based on our calculations

Capitalization of the technology sector in 2024



The portfolio manager's strategy calculations based on Bloomberg data

Growth Potential



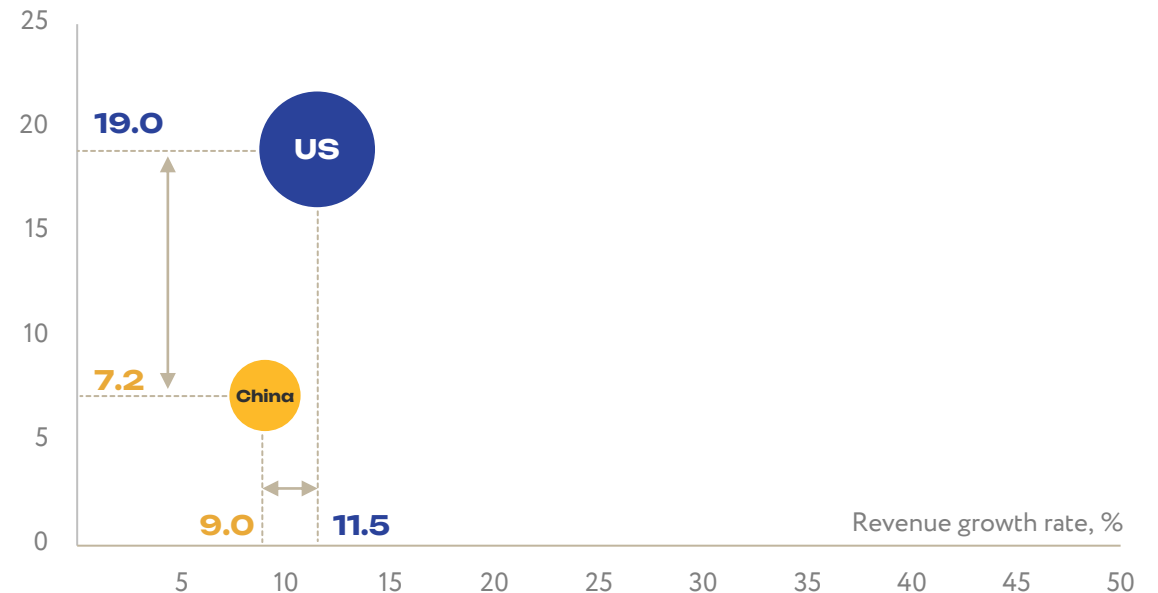
Stock prices have decreased, but Chinese technology companies continue to generate profits

Revenue growth rate of Chinese companies is 9.0%, which is comparable to American's 11.5%

Growth potential of Chinese companies is higher

Value of technology companies

Value based on EV/EBITDA



The average valuation of technology companies, calculated using the EV/EBITDA multiple for the year 2025 based on Bloomberg's forecasted data. Evaluation of revenue growth rates for the year 2026 according to Bloomberg's data

Portfolio



Selection of the most promising sectors from the Hang Seng TECH Index

Electric vehicles

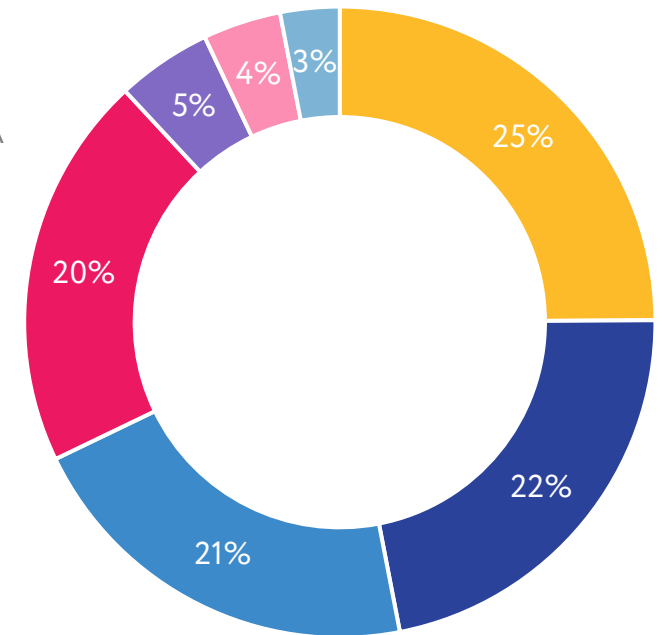
35% of the world's electric vehicles are exported by China, the largest producer in the world

Artificial intelligence

Over 30% of Chinese companies utilize AI in their businesses and continue to actively implement it

Model portfolio

- E-commerce
Alibaba / Meituan / JD.com
- Hardware
ASMP / Lenovo / Xiaomi / NAURA
- Electric Vehicles
Geely / Li Auto / NIO / Xpeng
- Internet
Baidu / Kuaishou
- Software
SenseTime / Kingsoft
- Cash
- Biotech



Performance



↑ **35.5%**

return since the strategy's inception

↑ **22.2%**

since the beginning of 2025

Historical Return, %





Contact us

+971 2 675 9222

@ client@acmgroup.ae

[website](#)



Al Maqam Tower

ADGM Square, Al Maryah Island,
Abu Dhabi, UAE

[by taxi](#)

[by car](#)

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OFFICIAL CORRESPONDENCE

Official Correspondence must be sent via postal mail to:

ACM LIMITED
Unit 1, Floor 9, Al Maqam Tower, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates

Phone: +971 2 675 9200