China Technology

Chinese technology companies

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China Technology

Investment in China’s technology sector

Active management

selection of shares in leading innovative companies

Sector with high growth potential

current capitalisation expected to more than double[1]

Local infrastructure

assets keeping and settlements in Hong Kong

15%

net expected annual return[1]

up to **40%**

possible drawdown[2]

HKD	strategy currency
800 000	investment minimum
0.6%	management fee
8%	performance fee

3+ years

recommended period

Monthly results

Factsheet

[1] Assessment is performed by the portfolio manager based on the analysis of stock value growth potential and current market environment

[2] CVaR (a risk measure that evaluates the average loss in the worst 20% of cases) over a 1-year horizon.

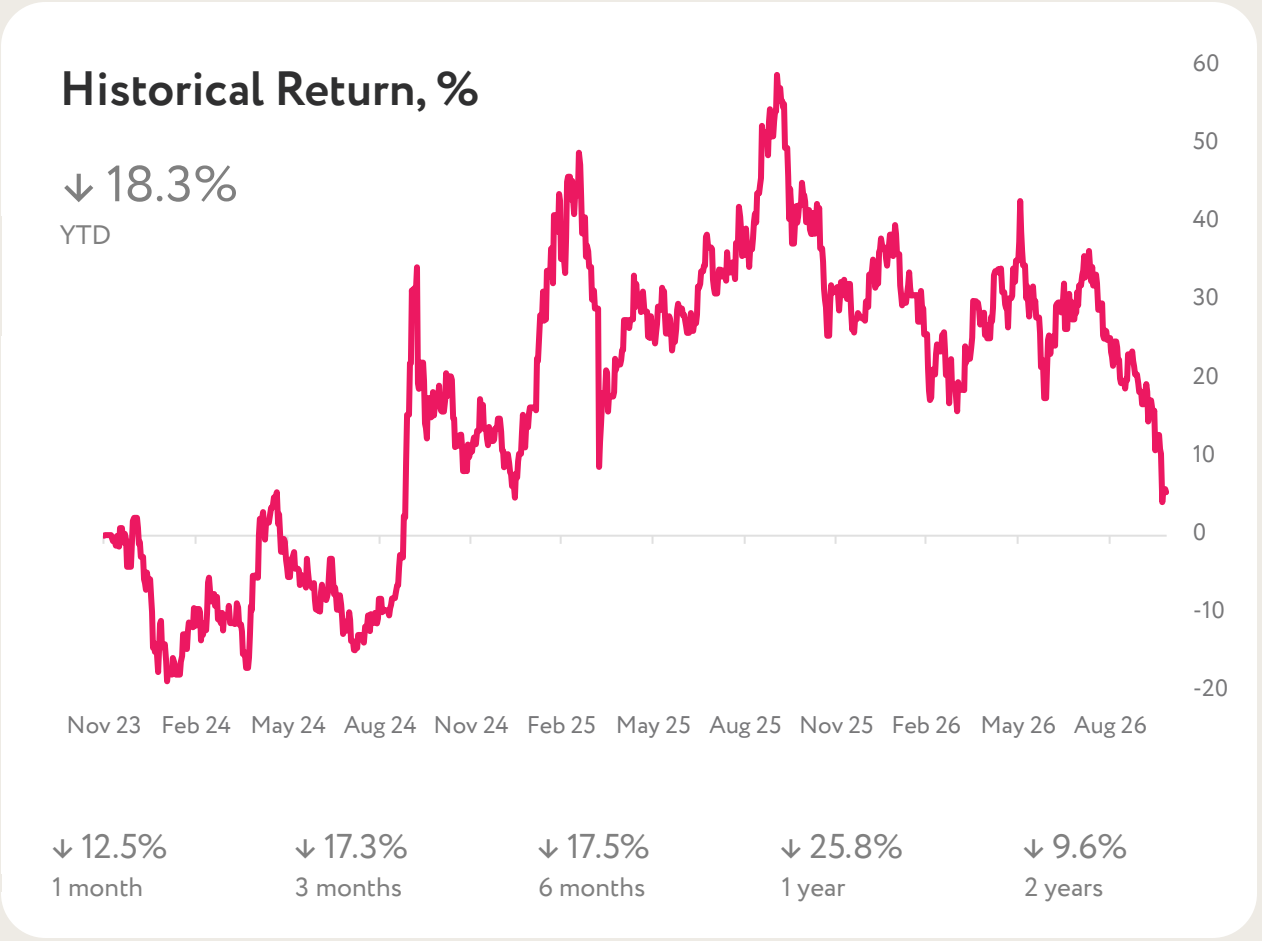
Performance

↑ 5.6%

return since the strategy's inception

↑ 1.9%

since inception, annualised



The strategy net return as of 26.10.2026

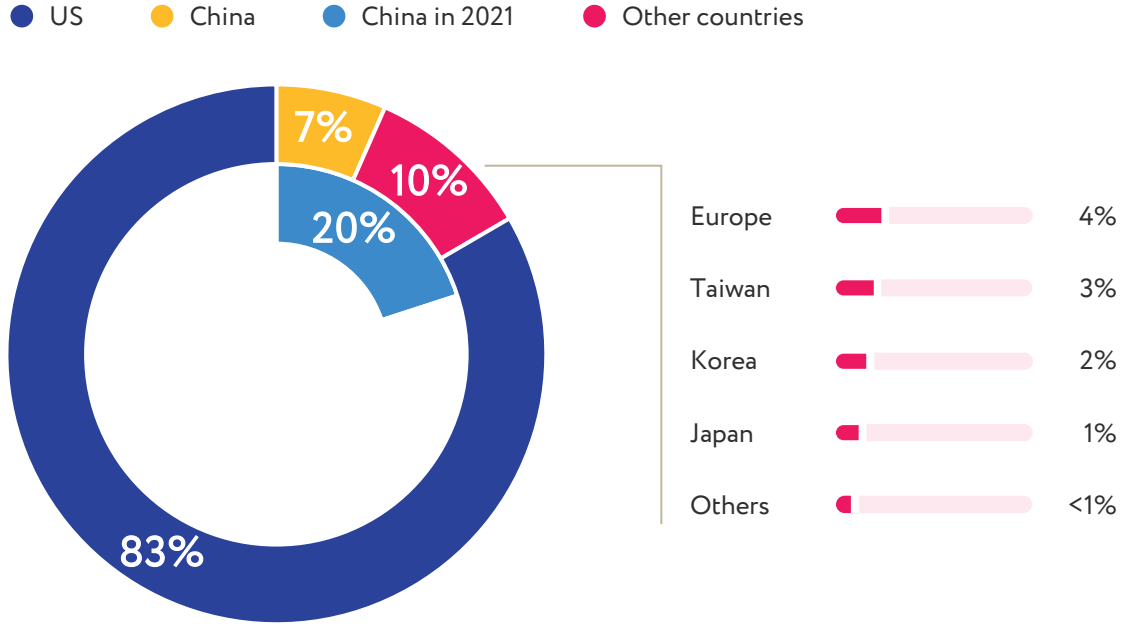
Sector with Prospects

China accounted for 20% of the technology sector capitalization in 2021

Its share reduced to 7% in anticipation of stricter state regulation of the industry

Over the next two years, China is expected to strengthen its position, increasing its share to 15%, based on our calculations

Capitalization of the technology sector in 2024



The portfolio manager's strategy calculations based on Bloomberg data

Growth Potential

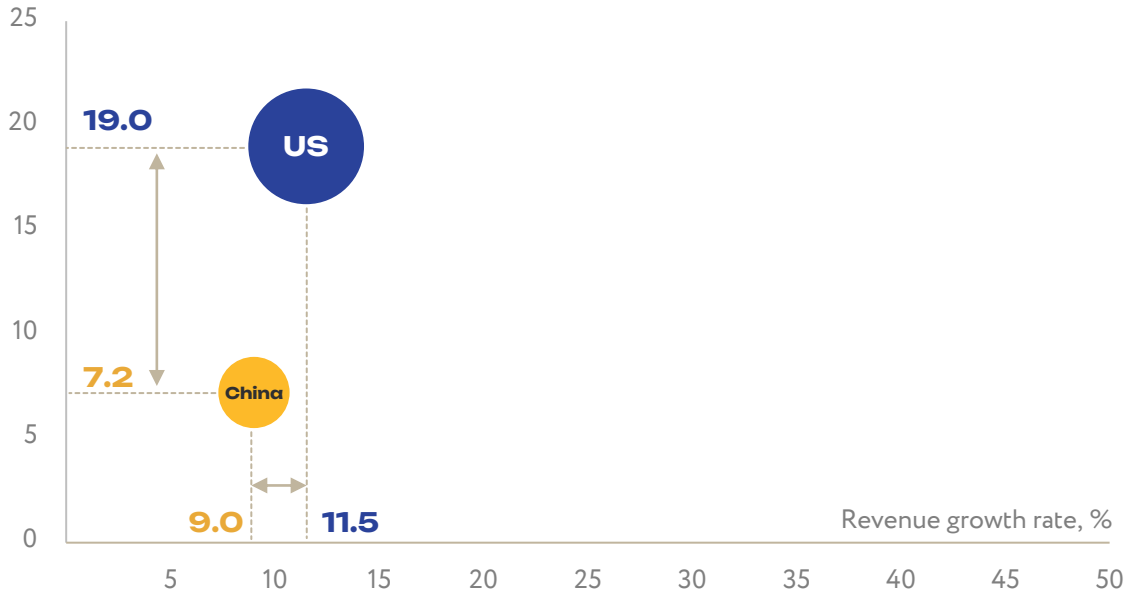
Stock prices have decreased, but Chinese technology companies continue to generate profits

Revenue growth rate of Chinese companies is 9.0%, which is comparable to American's 11.5%

Growth potential of Chinese companies is higher

Value of technology companies

Value based on EV/EBITDA



The average valuation of technology companies, calculated using the EV/EBITDA multiple for the year 2025 based on Bloomberg's forecasted data. Evaluation of revenue growth rates for the year 2026 according to Bloomberg's data

Portfolio

Selection of the most promising sectors from the Hang Seng TECH Index

Electric vehicles

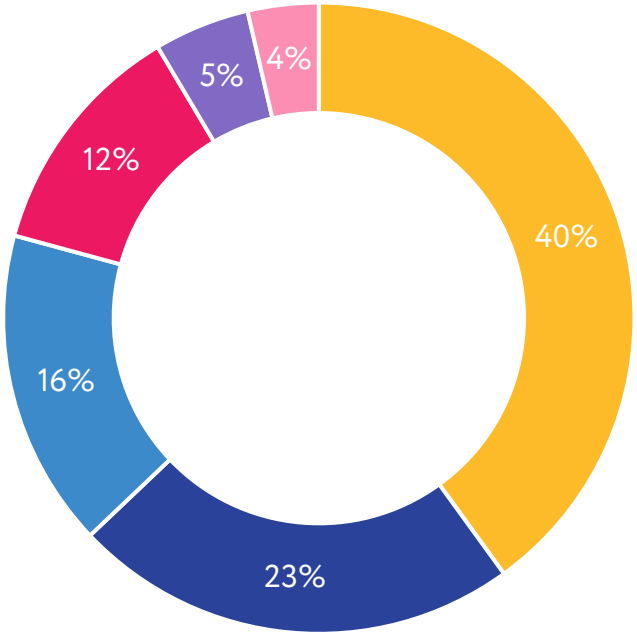
35% of the world's electric vehicles are exported by China, the largest producer in the world

Artificial intelligence

Over 30% of Chinese companies utilize AI in their businesses and continue to actively implement it

Model portfolio

- Hardware
  ASMPT / Lenovo / Xiaomi
- E-commerce
  Alibaba / Meituan / JD.com
- Internet
  Baidu / Kuaishou / NetEase
- Electric Vehicles
  Geely / Li Auto / NIO / Xpeng
- Software
  SenseTime / Kingsoft
- Cash



The portfolio is formed taking into account the current market situation and is relevant as of 26.10.2026
The composition of the current portfolio may differ

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