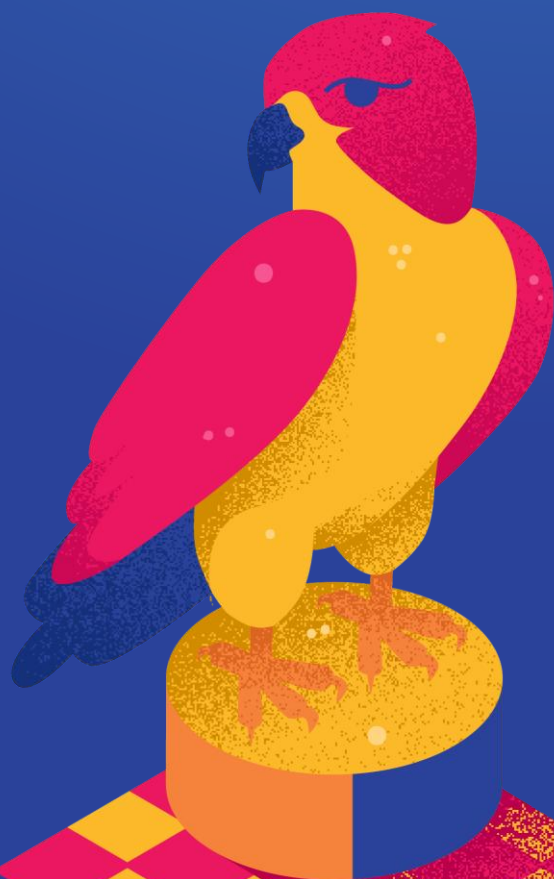


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# Abu Dhabi Falcon

Economic driver of the Middle East



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# Abu Dhabi Falcon



Investing in shares mainly listed on the Abu Dhabi Securities Exchange

## Growth potential and perspective economy

growing economy and active investments in the development of the emirate

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## Opportunity to participate in IPO

new companies are actively listed on the Abu Dhabi and Dubai stock exchanges<sup>1</sup>

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## Local Infrastructure

asset keeping and settlement mostly in Abu Dhabi

<sup>1</sup> On the Abu Dhabi Securities Exchange and Dubai Financial Market

# Abu Dhabi Falcon



Investing in shares mainly listed on the Abu Dhabi Securities Exchange

# 12%<sup>+</sup>

net expected annual return<sup>1</sup>

# 3<sup>+</sup> years

recommended period

up to **17%**  
possible drawdown<sup>2</sup>

AED strategy currency

350 000 minimum amount

0.7% management fee

7% performance fee

<sup>1</sup> Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

<sup>2</sup> CVaR (a risk measure that evaluates the average loss in the worst 20% of cases) over a 1-year horizon.

# Robust Economy



The Abu Dhabi Emirate generates more than 70% of the country's GDP and occupies 84% of its territory

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Total foreign investments in Abu Dhabi reached \$246 bn at the end of 2023

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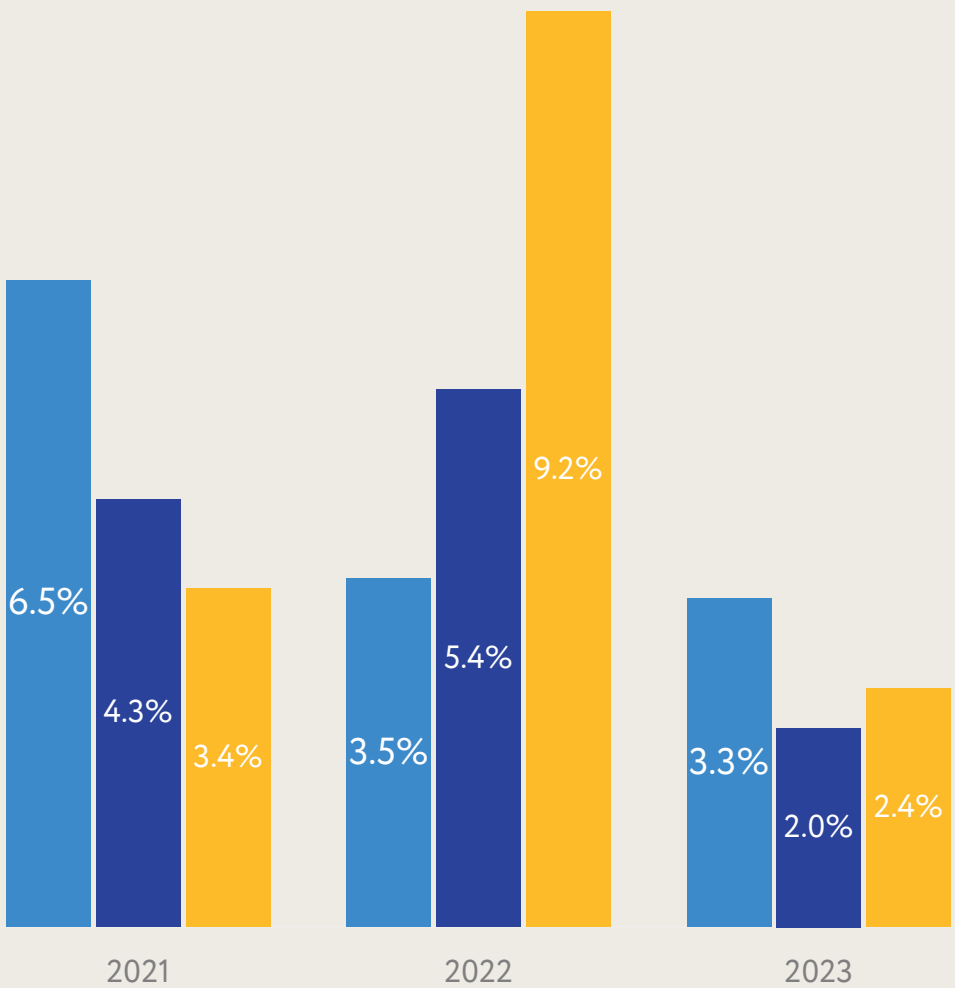
The share of non-oil GDP is actively growing, reached 54% of the total GDP in 3rd quarter 2024

# Robust Economy



## Real GDP growth rates

- World
- Middle East
- Abu Dhabi (AA S&P / AA Fitch / Aa2 Moody's)



# Growth Potential



The FTSE ADX index<sup>1</sup> has grown by 85% since the beginning of 2021, reflecting the growth rate of the Abu Dhabi economy

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New companies are actively being listed on the local exchanges: on average 6 companies per year<sup>2</sup>

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Major investors and investment companies have an intention to transfer part of their business to Abu Dhabi: Ray Dalio, Blackstone, Brevan Howard, State Street

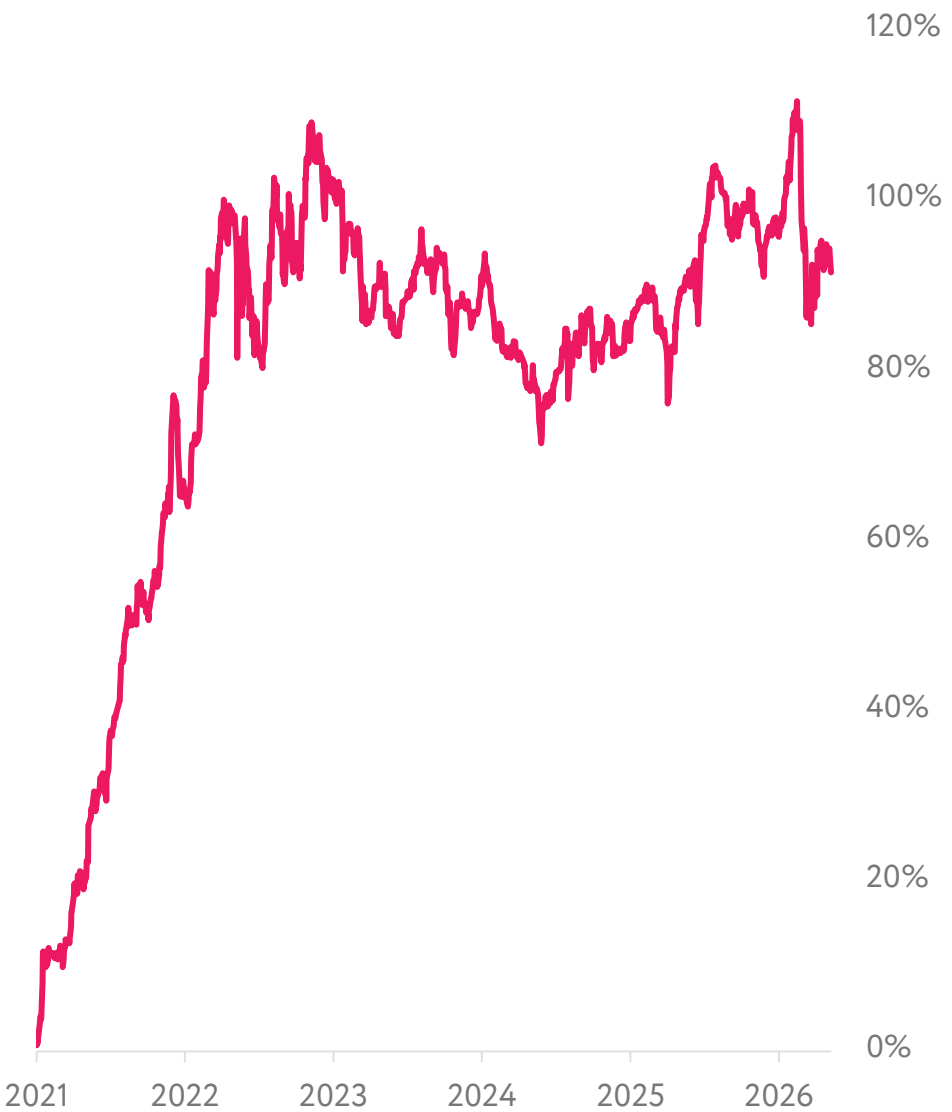
<sup>1</sup> The FTSE ADX index series is a set of equity indices based on the companies listed on the Abu Dhabi Stock Exchange (ADX)

<sup>2</sup> Since 2021, on the Abu Dhabi Securities Exchange and Dubai Financial Market

# Growth Potential



## Historical return of the Abu Dhabi stock index



As of 11.05.2026

Source: Bloomberg

# PM's Approach



Stocks of the largest companies by capitalization with the greatest growth potential are selected for the portfolio

## Top 3 positions



### **International Holding Company**

one of the largest financial holdings in the Middle East



### **ADNOC Gas**

the most extensive gas production company in the UAE



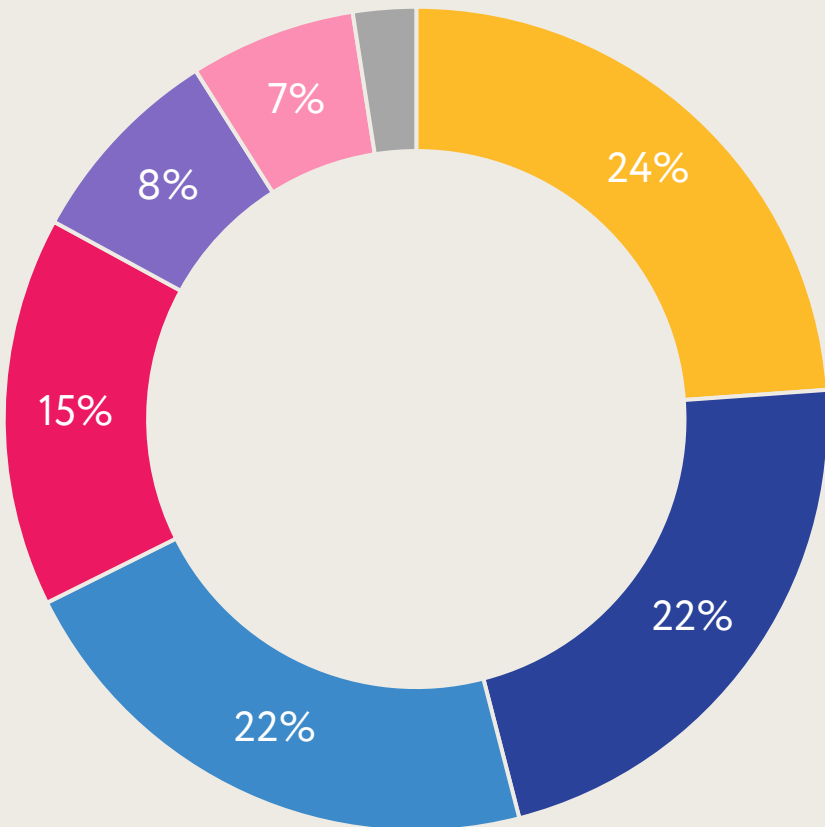
### **First Abu Dhabi Bank**

local bank with the greatest amount of assets in the emirates

# Portfolio



- Financial
- Holding Company
- Energy
- Others
- Consumer
- Basic Materials
- Cash



The portfolio is formed taking into account the current market situation and is relevant as of 11.05.2026

The composition of the current portfolio may differ

# Performance



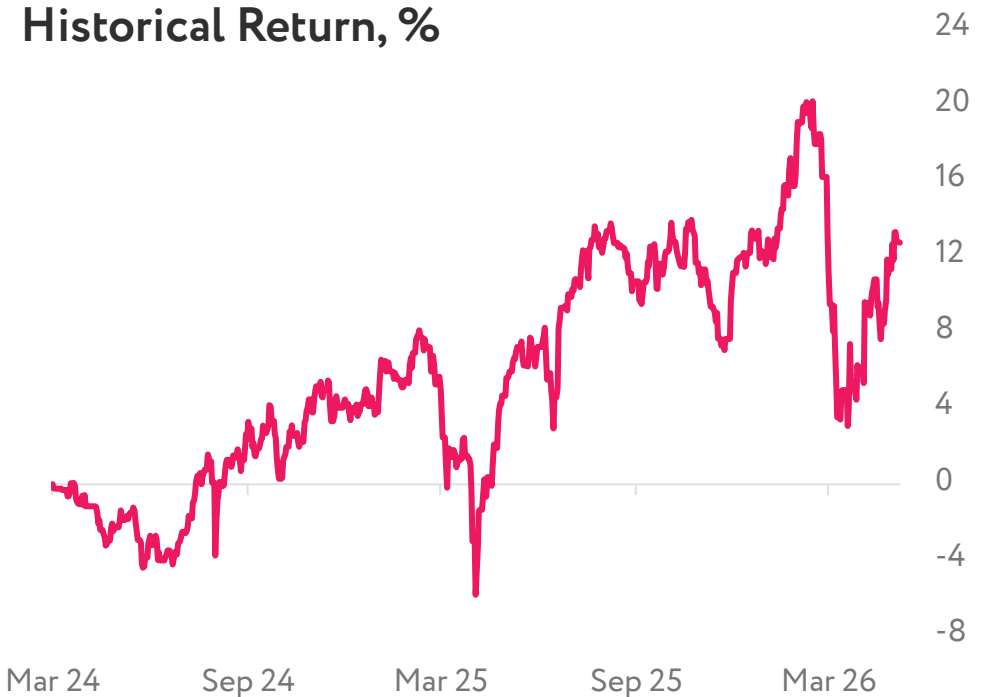
**↑ 12.8%**

return since the strategy's inception

**↑ 0.4%**

since the beginning of 2026

Historical Return, %





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Abu Dhabi, UAE

[by taxi](#)

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