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Abu Dhabi Falcon

Economic driver of the Middle East



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Abu Dhabi Falcon



Investing in shares mainly listed on the Abu Dhabi Securities Exchange

Growth potential and perspective economy

growing economy and active investments in the development of the emirate

Opportunity to participate in IPO

new companies are actively listed on the Abu Dhabi and Dubai stock exchanges¹

Local Infrastructure

asset keeping and settlement mostly in Abu Dhabi

Abu Dhabi Falcon



Investing in shares mainly listed on the Abu Dhabi Securities Exchange

12%+

net expected annual return¹

3+ years

recommended period

up to **17%**

possible drawdown²

AED strategy currency

350 000 minimum amount

0.7% management fee

7% performance fee

¹ Assessment is performed by the portfolio manager based on the analysis of the value growth potential and current market situation

² Evaluation of the risk performed by the portfolio manager based on indicators of 12-month implied volatility and historical volatility over 260 trading days according to Bloomberg data

Robust Economy



The Abu Dhabi Emirate generates more than 70% of the country's GDP and occupies 84% of its territory

Total foreign investments in Abu Dhabi reached \$246 bn at the end of 2023

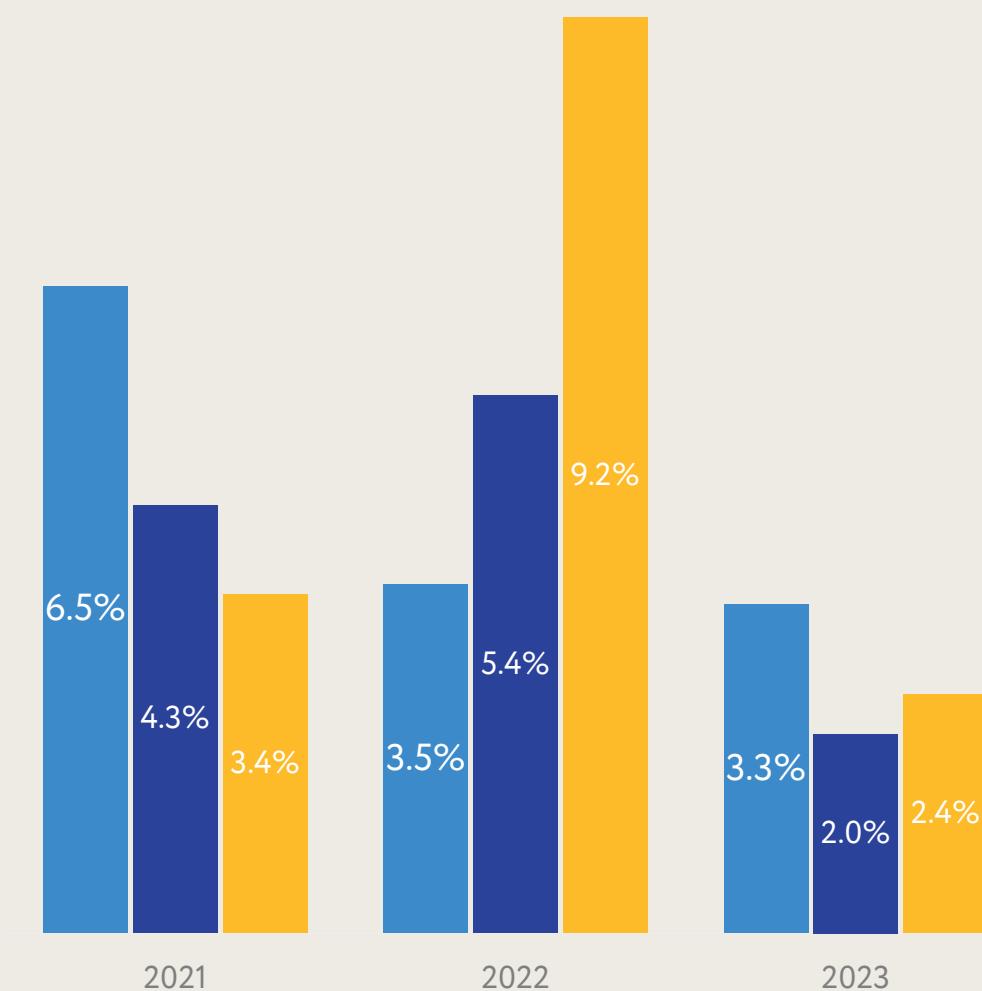
The share of non-oil GDP is actively growing, reached 54% of the total GDP in 3rd quarter 2024

Robust Economy



Real GDP growth rates

- World
- Middle East
- Abu Dhabi (AA S&P / AA Fitch / Aa2 Moody's)



Growth Potential



The FTSE ADX index¹ has grown by 85% since the beginning of 2021, reflecting the growth rate of the Abu Dhabi economy

New companies are actively being listed on the local exchanges: on average 6 companies per year²

Major investors and investment companies have an intention to transfer part of their business to Abu Dhabi: Ray Dalio, Blackstone, Brevan Howard, State Street

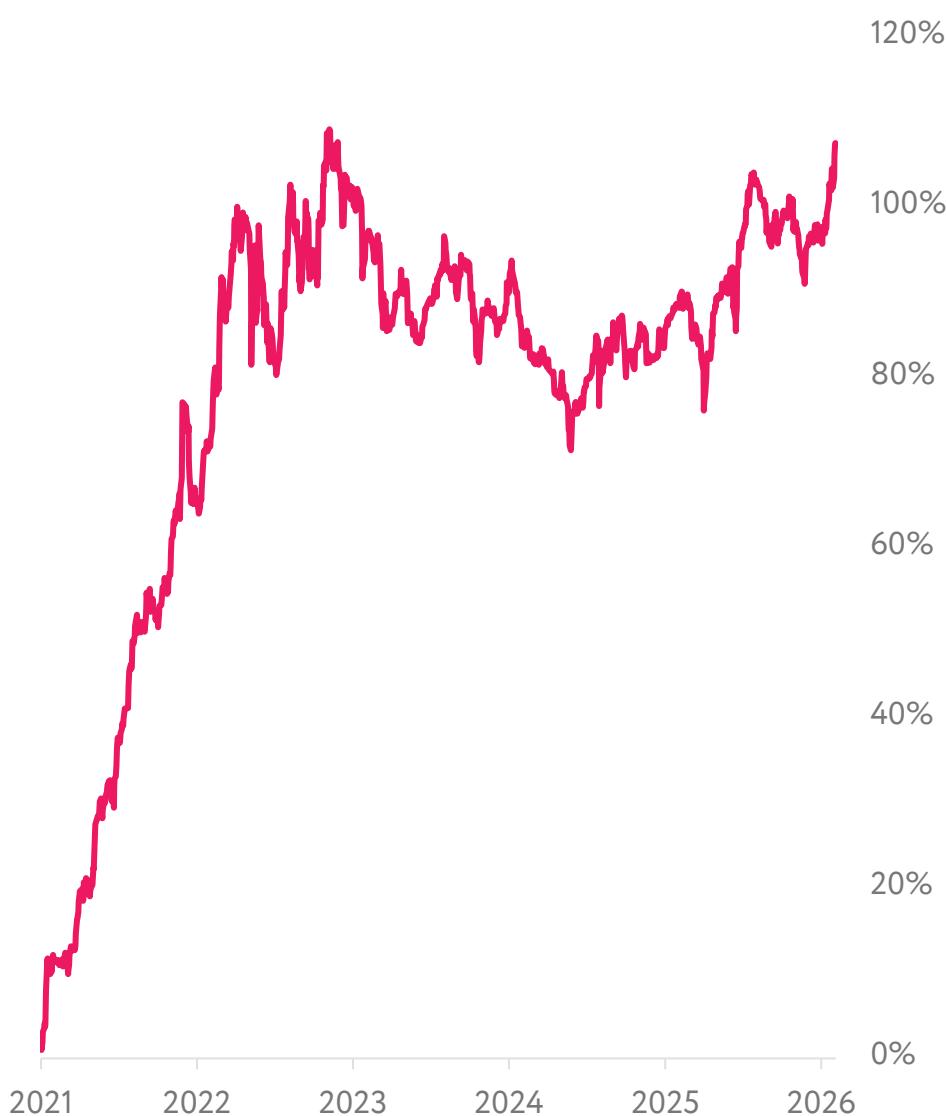
¹ The FTSE ADX index series is a set of equity indices based on the companies listed on the Abu Dhabi Stock Exchange (ADX)

² Since 2021, on the Abu Dhabi Securities Exchange and Dubai Financial Market

Growth Potential



Historical return of the Abu Dhabi stock index



As of 05.02.2026

Source: Bloomberg

PM's Approach



Stocks of the largest companies by capitalization with the greatest growth potential are selected for the portfolio

Top 3 positions



International Holding Company

one of the largest financial holdings in the Middle East



ADNOC Gas

the most extensive gas production company in the UAE



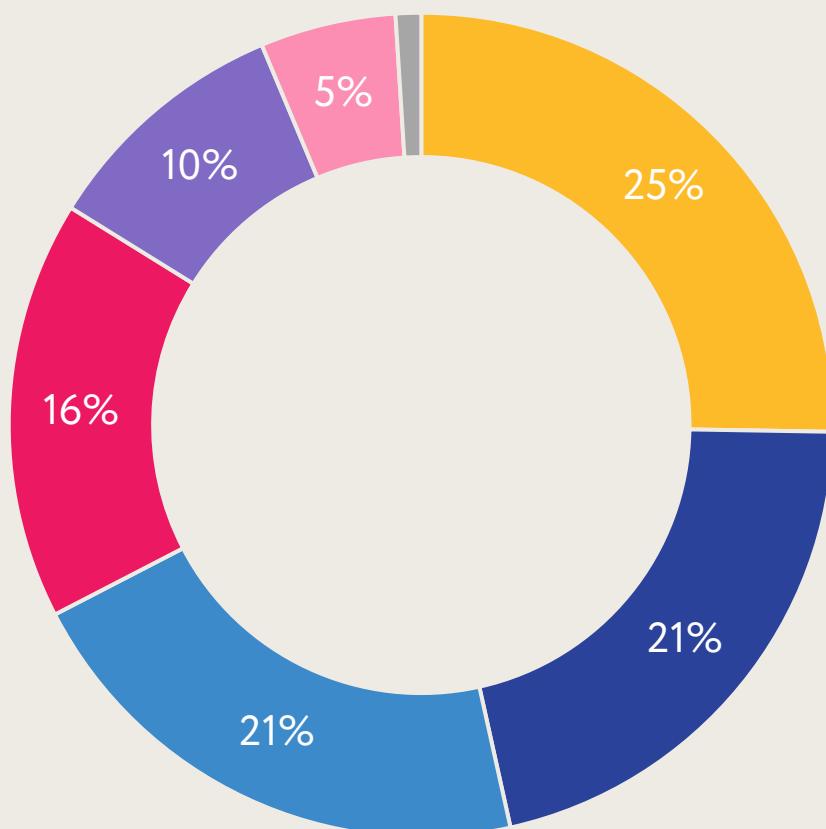
First Abu Dhabi Bank

local bank with the greatest amount of assets in the emirates

Portfolio



- Financial
- Energy
- Holding Company
- Others
- Consumer
- Basic Materials
- Cash



The portfolio is formed taking into account the current market situation and is relevant as of 10.02.2026

The composition of the current portfolio may differ

Performance



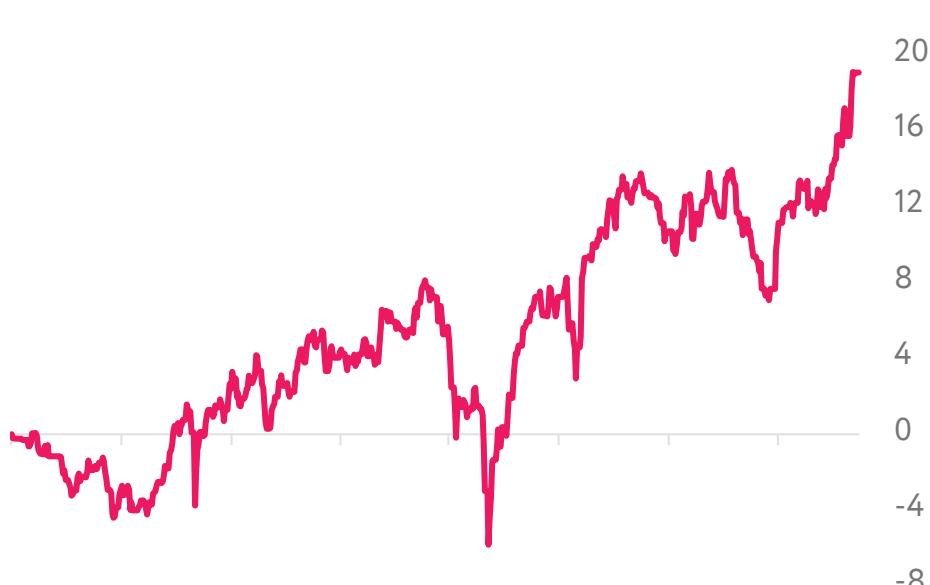
↑ **19.1%**

return since the strategy's inception

↑ **6.0%**

since the beginning of 2026

Historical Return, %





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